

EU Market Situation for Eggs



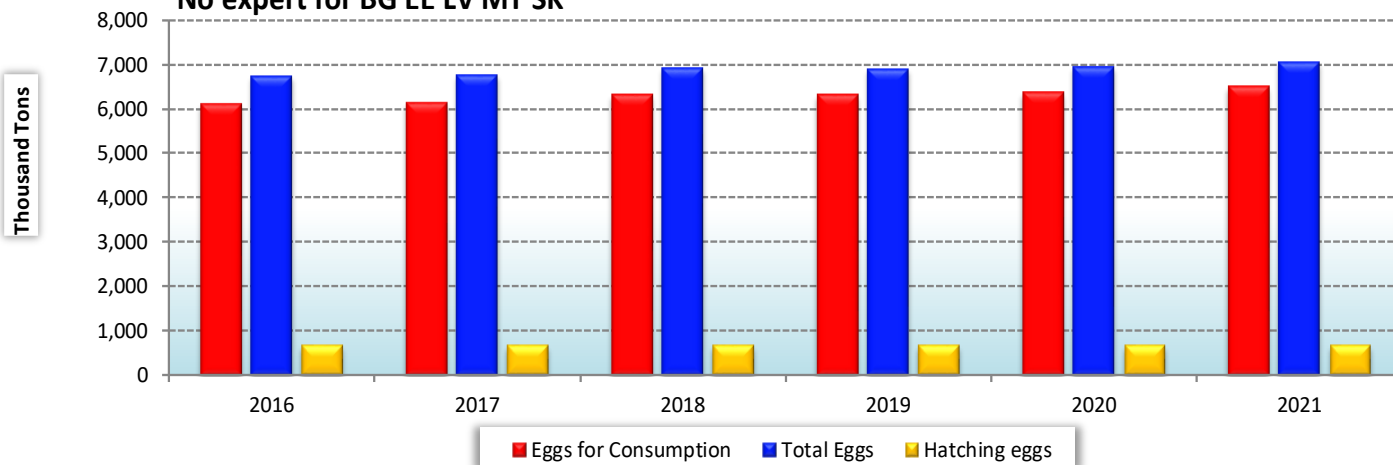
Committee for the Common Organisation of the
Agricultural Markets
20 May 2021

FORECAST 1

Experts EU production forecast on Eggs

Missing or incomplete data for EL LT NL SI SE

No expert for BG EE LV MT SK



in thousand tons	2016	2017	2018	2019	2020	2021	Change 20/19	Change 21/20
Total Eggs	6,728	6,758	6,926	6,887	6,945	7,057	+ 0.8%	+ 1.6%
Eggs for Consumption	6,085	6,128	6,304	6,307	6,369	6,484	+ 1.0%	+ 1.8%
Hatching eggs	643	661	644	656	653	649	- 0.4%	- 0.6%
% of hatching eggs on total eggs	9.6%	9.8%	9.3%	9.5%	9.4%	9.2%		

FORECAST

EU production of total eggs (expert forecast Spring 2021)

Source : Experts WG

Qty in Tonnes

% change

	2019	2020	2021	%2020/2019	%2021/2020
FR	923,800	979,000	1,016,200	6.0	3.8
DE	938,000	967,000	980,000	3.1	1.3
ES	833,000	860,000	870,000	3.2	1.2
IT	800,800	806,000	808,200	0.6	0.3
NL	703,000	703,000	703,000	0.0	0.0
PL	674,000	641,790	647,800	-4.8	0.9
RO	370,000	346,000	370,000	-6.5	6.9
BE	189,000	190,500	192,500	0.8	1.0
CZ	176,000	178,300	178,000	1.3	-0.2
HU	138,150	136,090	137,740	-1.5	1.2
SE	149,000	149,000	149,000	0.0	0.0
PT	138,200	139,300	140,600	0.8	0.9
AT	129,370	129,800	130,300	0.3	0.4
EL	128,000	128,000	128,000	0.0	0.0
BG	94,000	94,000	94,000	0.0	0.0
DK	94,900	94,300	97,400	-0.6	3.3
IE	80,700	75,000	84,200	-7.1	12.3
FI	75,790	76,010	78,216	0.3	2.9
SK	71,000	71,000	71,000	0.0	0.0
LT	51,000	51,000	51,000	0.0	0.0
HR	37,710	38,860	38,870	3.0	0.0
LV	42,200	42,200	42,200	0.0	0.0
SI	22,000	22,000	22,000	0.0	0.0
CY	10,700	10,440	9,900	-2.4	-5.2
EE	9,800	9,800	9,800	0.0	0.0
MT	7,100	7,100	7,100	0.0	0.0
EU	6,887,220	6,945,490	7,057,026	0.8	1.6

EU market situation for Eggs
20 May 2021

FORECAST

EU production of eggs for consumption (expert forecast Spring 2021)

Source : Experts WG

Qty in Tonnes

% change

	2019	2020	2021	%2020/2019	%2021/2020
FR	843,200	899,000	936,200	6.6	4.1
DE	864,000	894,000	907,000	3.5	1.5
ES	833,000	860,000	870,000	3.2	1.2
IT	760,000	765,000	767,000	0.7	0.3
NL	625,000	625,000	625,000	0.0	0.0
PL	575,000	545,000	558,000	-5.2	2.4
RO	350,000	330,000	350,000	-5.7	6.1
BE	145,000	143,500	145,500	-1.0	1.4
CZ	151,000	151,000	151,000	0.0	0.0
SE	149,000	149,000	149,000	0.0	0.0
HU	117,660	114,520	117,700	-2.7	2.8
AT	121,580	122,000	122,500	0.3	0.4
PT	114,500	117,300	118,000	2.4	0.6
EL	100,000	100,000	100,000	0.0	0.0
BG	88,000	88,000	88,000	0.0	0.0
DK	82,000	81,800	84,900	-0.2	3.8
IE	75,000	69,000	78,000	-8.0	13.0
FI	75,600	75,800	78,000	0.3	2.9
SK	63,900	63,900	63,900	0.0	0.0
LT	50,000	50,000	50,000	0.0	0.0
LV	41,100	41,100	41,100	0.0	0.0
HR	34,810	36,060	36,060	3.6	0.0
SI	22,000	22,000	22,000	0.0	0.0
CY	9,920	9,500	9,000	-4.2	-5.3
EE	9,200	9,200	9,200	0.0	0.0
MT	6,900	6,900	6,900	0.0	0.0
EU	6,307,370	6,368,580	6,483,960	1.0	1.8

EU market situation for Eggs
20 May 2021

FORECAST

EU production of hatching eggs (expert forecast Spring 2021)

Source : Experts WG

Qty in Tonnes

% change

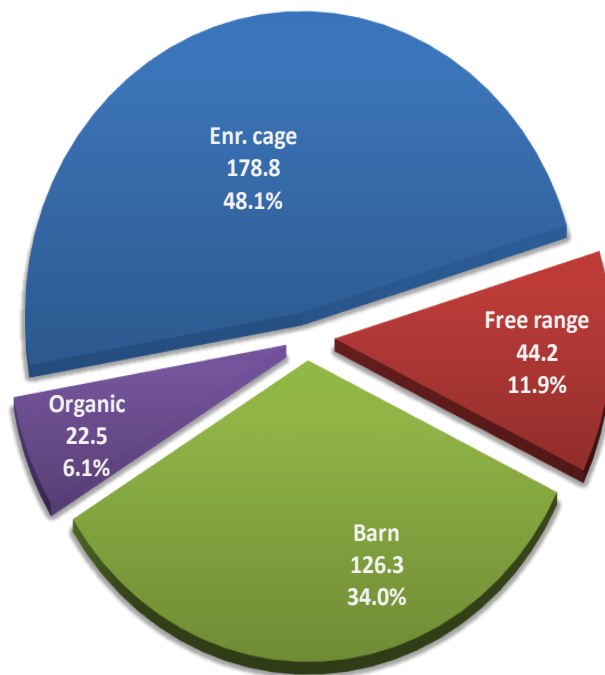
	2019	2020	2021	%2020/2019	%2021/2020
PL	99,000	96,790	89,800	-2.2	-7.2
FR	80,600	80,000	80,000	-0.7	0.0
NL	78,000	78,000	78,000	0.0	0.0
DE	74,000	73,000	73,000	-1.4	0.0
ES	58,000	58,000	58,000	0.0	0.0
BE	44,000	47,000	47,000	6.8	0.0
IT	40,800	41,000	41,200	0.5	0.5
EL	28,000	28,000	28,000	0.0	0.0
CZ	25,000	27,300	27,000	9.2	-1.1
PT	23,700	22,000	22,600	-7.2	2.7
HU	20,490	21,570	20,040	5.3	-7.1
SE	19,000	19,000	19,000	0.0	0.0
RO	20,000	16,000	20,000	-20.0	25.0
DK	12,900	12,500	12,500	-3.1	0.0
FI	190	210	216	10.5	2.9
AT	7,790	7,800	7,800	0.1	0.0
SK	7,100	7,100	7,100	0.0	0.0
BG	6,000	6,000	6,000	0.0	0.0
IE	5,700	6,000	6,200	5.3	3.3
HR	2,900	2,800	2,810	-3.4	0.4
LV	1,100	1,100	1,100	0.0	0.0
CY	780	940	900	20.5	-4.3
EE	600	600	600	0.0	0.0
MT	200	200	200	0.0	0.0
LT	0	0	0		
SI	0	0	0		
EU	655,850	652,910	649,066	-0.4	-0.6

EU market situation for Eggs
20 May 2021

LAYING HENS

Number of Laying Hens 2020* by way of keeping (maximum capacity, in million)

based on EU Member States that communicated data according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
193.0 million laying hens = 51.9%

Total Enriched cage
178,8 million laying hens = 48.1%

Total Laying Hens
371.8 million laying hens



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.10

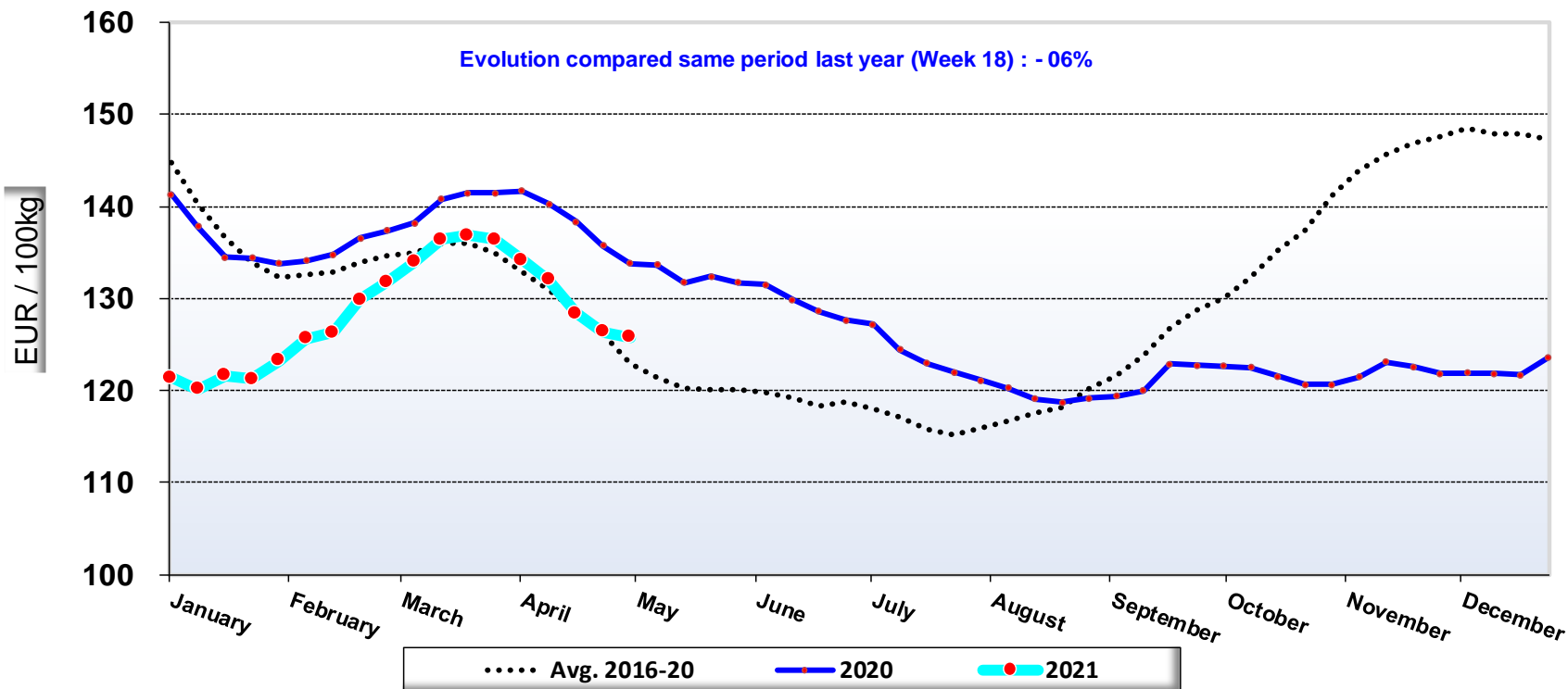
2020			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	56,260,281	15.1%	5.6%	60.1%	21.2%	13.0%
PL	50,150,219	13.5%	81.0%	13.7%	4.4%	0.8%
FR**	48,255,709	13.0%	54.1%	11.7%	23.0%	11.2%
ES	47,129,970	12.7%	77.6%	13.0%	8.0%	1.4%
IT	41,047,911	11.0%	42.0%	49.5%	3.7%	4.9%
NL	33,126,050	8.9%	15.2%	60.6%	17.8%	6.4%
BE	10,735,941	2.9%	37.2%	43.3%	13.6%	5.9%
RO	8,741,379	2.4%	58.8%	33.0%	6.6%	1.7%
PT	8,732,646	2.3%	86.2%	10.7%	2.8%	0.4%
SE	8,725,649	2.3%	5.5%	76.1%	3.7%	14.7%
HU	7,501,107	2.0%	71.0%	28.0%	0.7%	0.3%
AT	7,119,691	1.9%	0.0%	61.0%	26.5%	12.5%
CZ	7,111,571	1.9%	67.6%	30.9%	1.0%	0.4%
BG	5,505,594	1.5%	71.0%	25.3%	3.6%	0.0%
EL**	4,616,611	1.2%	77.3%	12.2%	5.1%	5.4%
FI	4,504,894	1.2%	50.5%	39.3%	3.2%	7.1%
DK	3,767,997	1.0%	14.6%	58.3%	9.6%	17.4%
IE**	3,651,519	1.0%	51.5%	1.1%	43.8%	3.7%
LV	3,255,160	0.9%	75.2%	21.5%	3.0%	0.2%
SK	3,154,986	0.8%	76.7%	21.0%	2.1%	0.2%
LT	2,837,711	0.8%	83.2%	15.9%	0.3%	0.6%
HR	2,316,358	0.6%	61.9%	34.1%	3.6%	0.4%
SI	1,450,580	0.4%	24.3%	55.1%	18.1%	2.6%
EE	1,122,167	0.3%	81.7%	9.5%	4.0%	4.7%
CY	535,865	0.1%	71.4%	17.2%	9.6%	1.8%
MT	360,585	0.1%	99.4%	0.6%	0.0%	0.0%
LU	103,720	0.0%	0.0%	75.6%	0.0%	24.4%
TOTAL	371,821,871	100%	48.1%	34.0%	11.9%	6.1%

** 2019 data

PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 126 EUR/100 kg

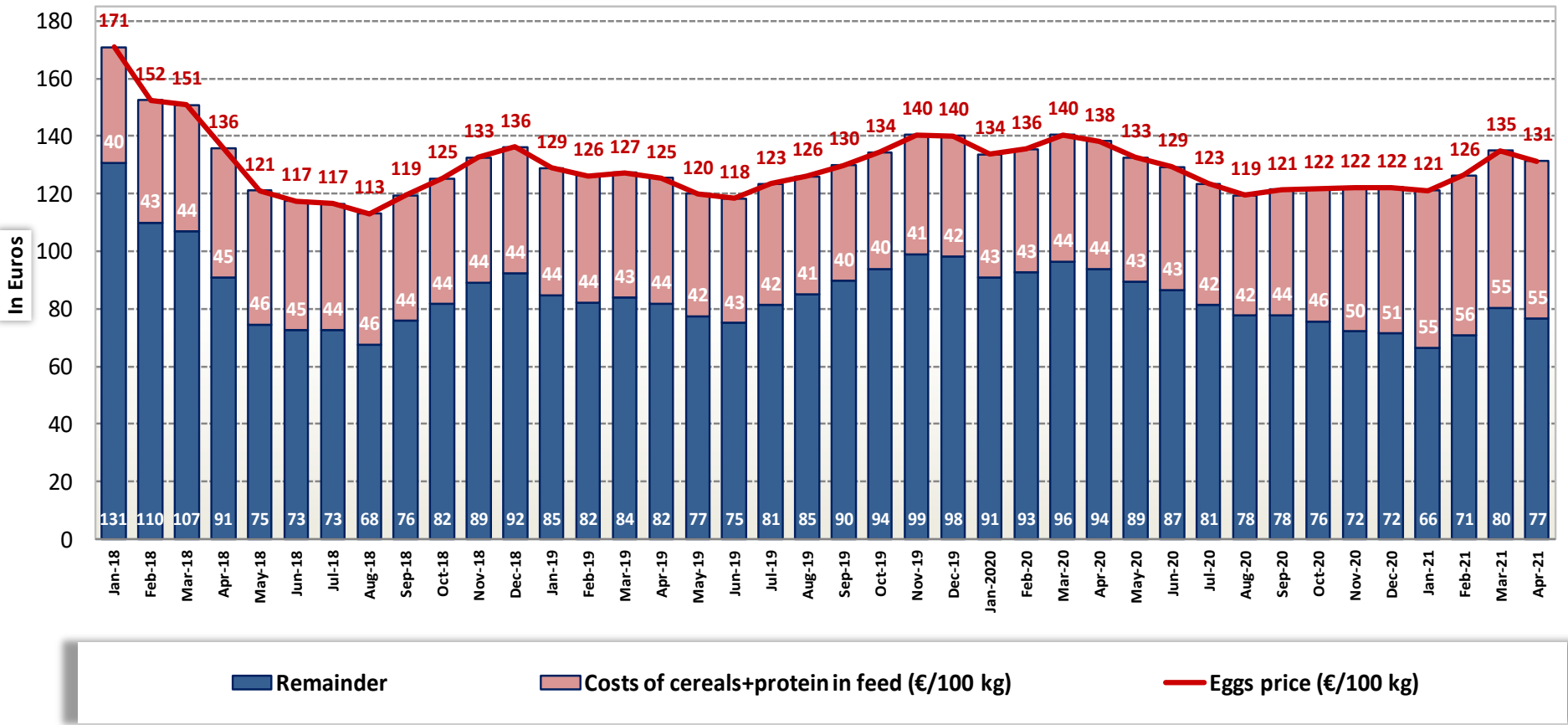


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

* EU without UK

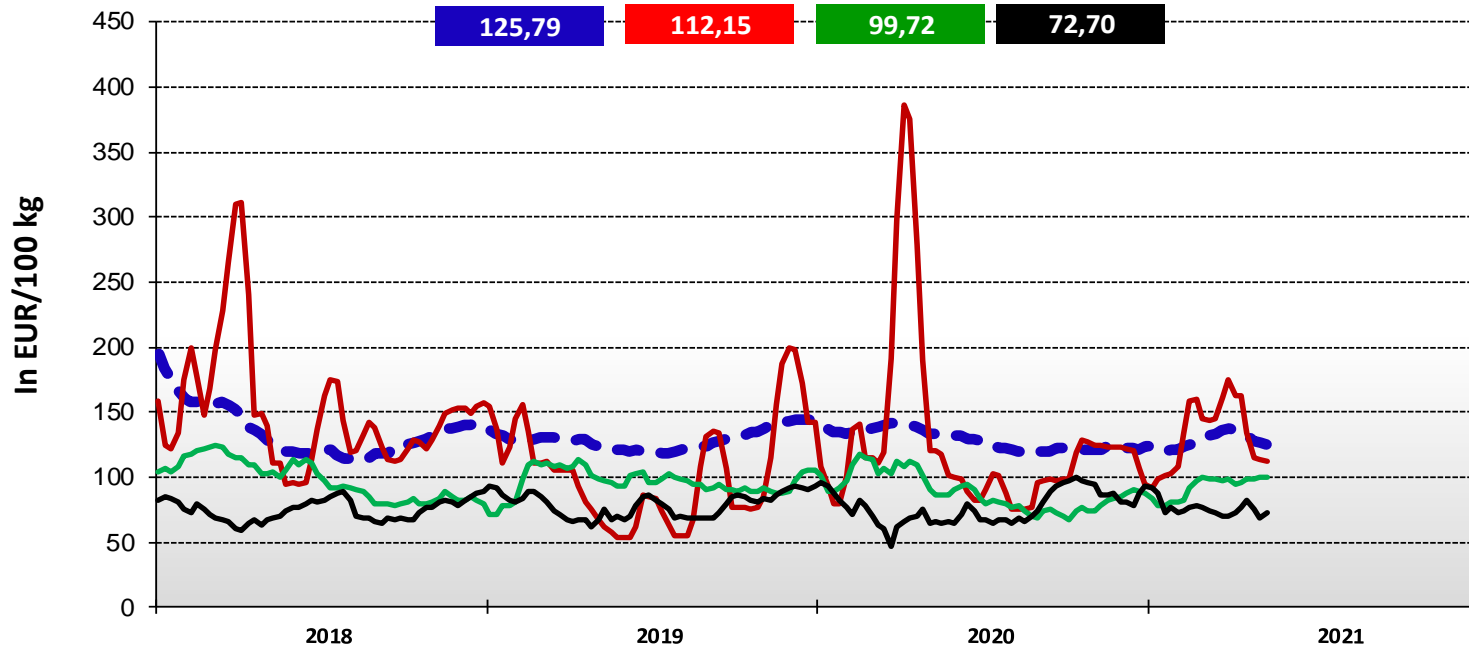
EU market situation for Eggs
20 May 2021

Remainder for eggs production
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU market situation for Eggs
20 May 2021

TRADE

EU-27 Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2017		2018		2019		2020		Jan-Mar 21		Compared to Jan-Mar 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	3,041	13.7%	13,792	51.0%	12,640	55.5%	13,457	54.2%	2,528	36.3%	- 19.2%
USA	10,919	49.1%	5,656	20.9%	4,463	19.6%	4,667	18.8%	1,742	25.0%	- 2.1%
Argentina	2,920	13.1%	1,939	7.2%	1,366	6.0%	1,825	7.4%	402	5.8%	- 45.3%
China	256	1.2%	342	1.3%	708	3.1%	1,348	5.4%	199	2.9%	- 32.1%
North Macedonia	674	3.0%	685	2.5%	558	2.4%	455	1.8%	147	2.1%	+++
<i>Other Destinations</i>	4,446	20.0%	4,637	17.1%	3,060	13.4%	3,081	12.4%	1,944	27.9%	
Total to Third Countries	22,256		27,051		22,795		24,833		6,961		
% change			+ 22%		- 16%		+ 9%		- 3.3%		

TRADE

EU-27 Imports of Eggs:

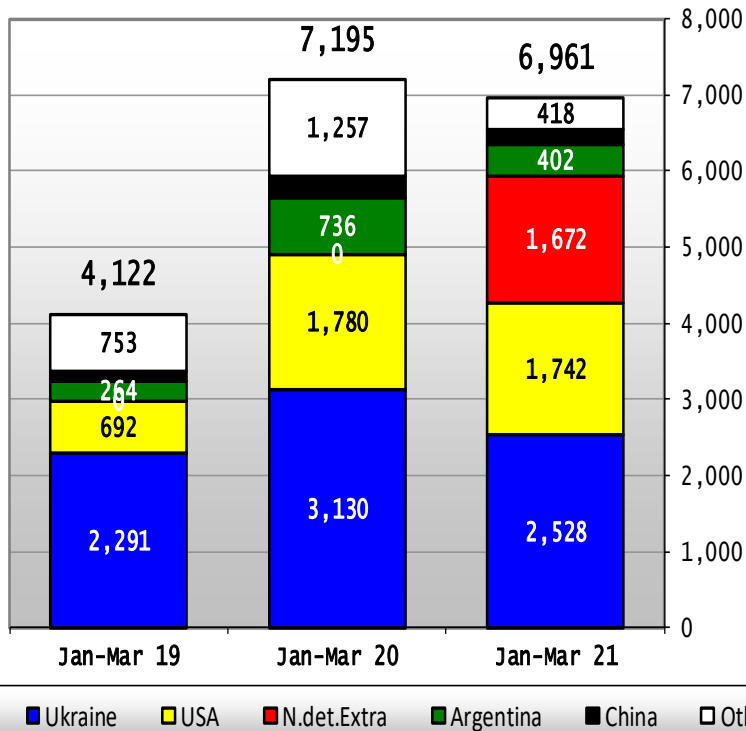
Trade Figures (*Comext – thousand EUR*) not incl. Hatching eggs

	2017		2018		2019		2020		Jan-Mar 21		Compared to Jan-Mar 20
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	3,663	13.6%	12,812	39.1%	10,555	35.8%	11,288	40.1%	2,194	32.8%	- 17.1%
USA	14,525	53.9%	11,963	36.5%	11,998	40.7%	9,795	34.8%	3,001	44.9%	- 11.6%
Argentina	2,116	7.9%	1,774	5.4%	1,349	4.6%	1,465	5.2%	323	4.8%	- 43.1%
China	669	2.5%	983	3.0%	1,593	5.4%	1,713	6.1%	454	6.8%	+ 17.4%
North Macedonia	898	3.3%	594	1.8%	420	1.4%	400	1.4%	144	2.2%	+++
<i>Other Destinations</i>	5,074	18.8%	4,666	14.2%	3,598	12.2%	3,472	12.3%	570	8.5%	
Total to Third Countries	26,944		32,792		29,511		28,133		6,686		
% change			+ 22%		- 10%		- 5%		- 16.5%		

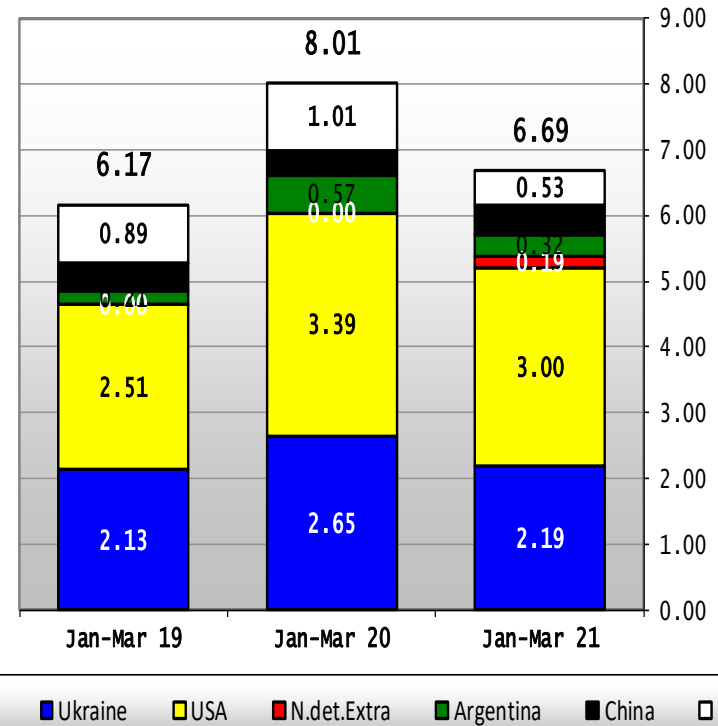
TRADE

EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv) without UK**

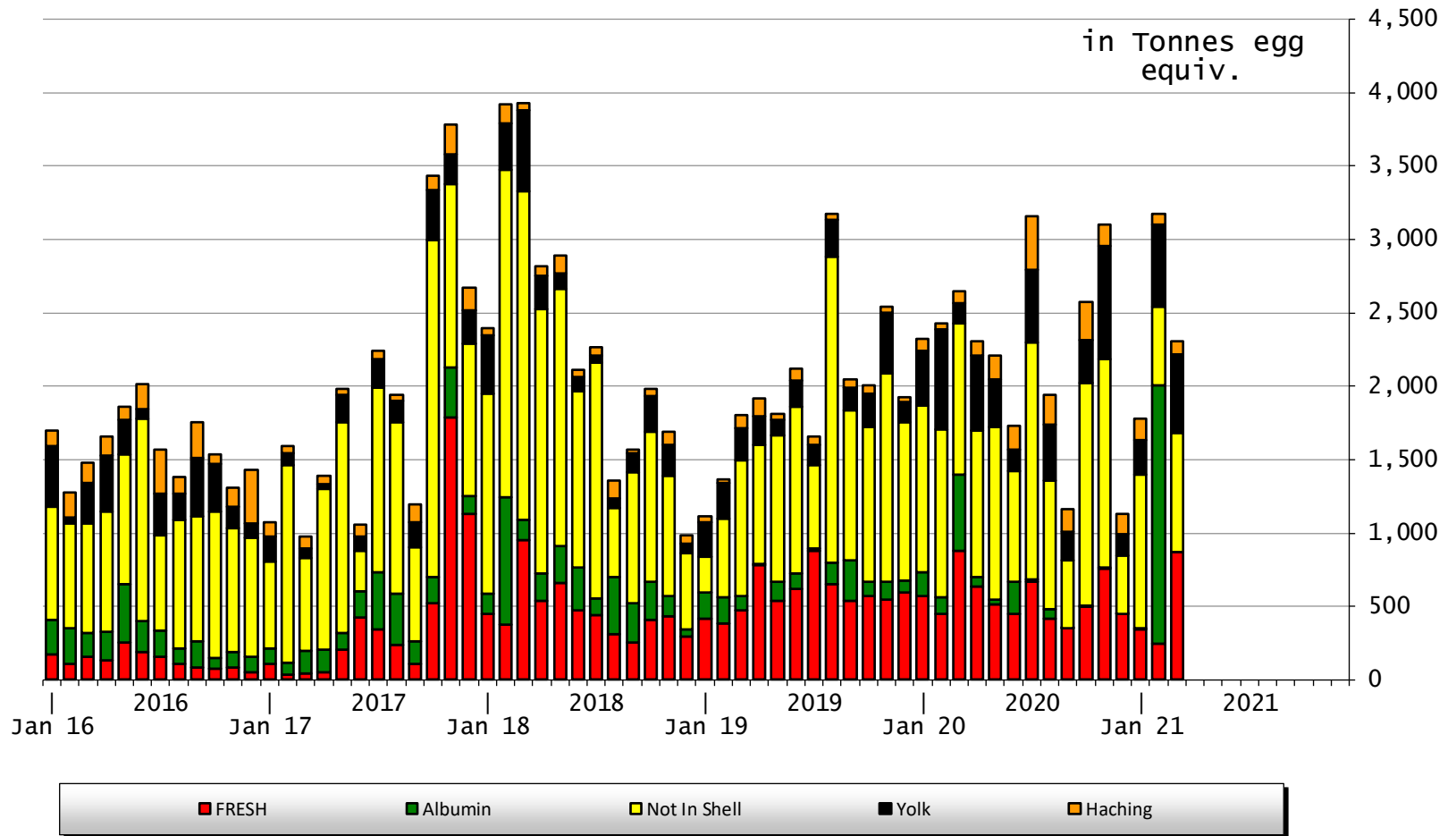


**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR) without UK**



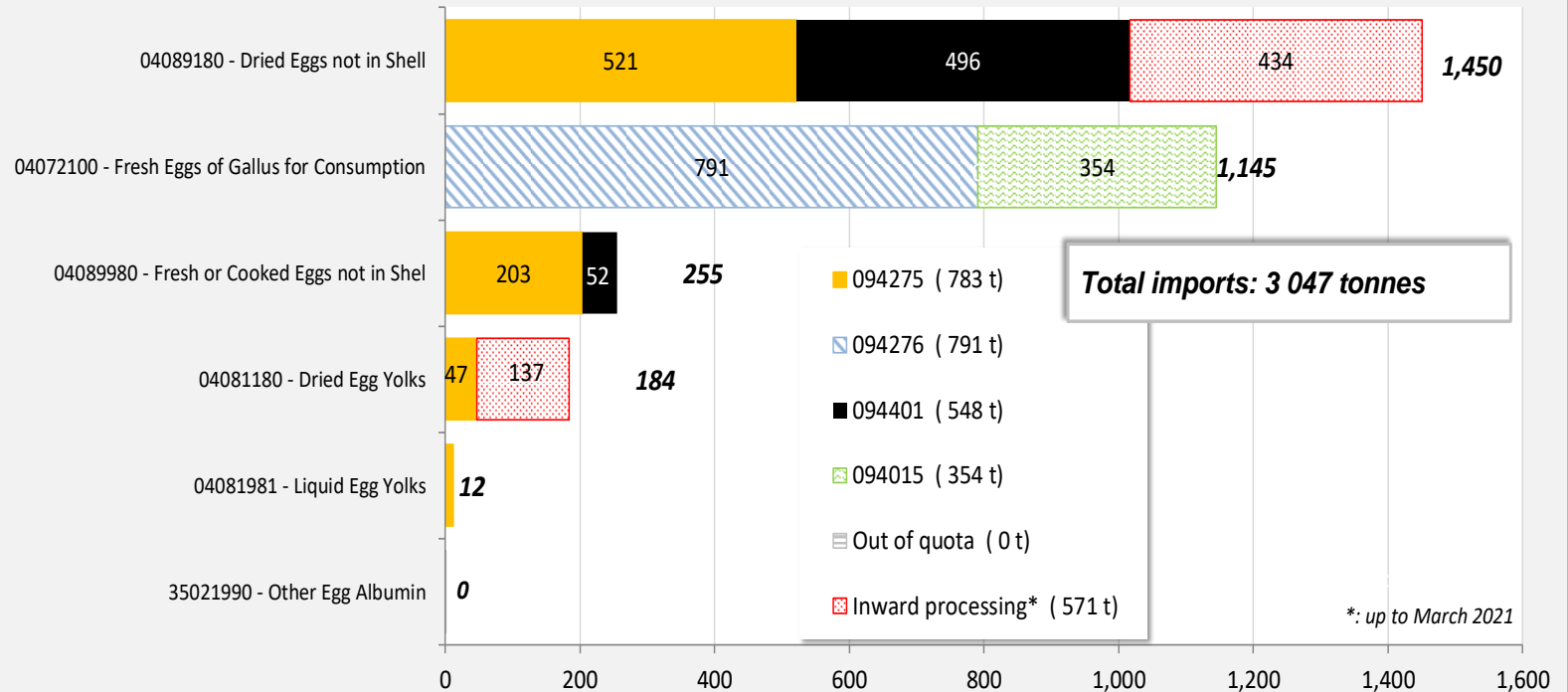
TRADE

EU Imports of selected EGGS products
(including Hatching eggs) without UK



TRADE

EU Imports of Egg products from UKRAINE in 2021 (January to mid-May) (in tonnes egg equivalent)



TRADE

EU-27 Exports of Eggs

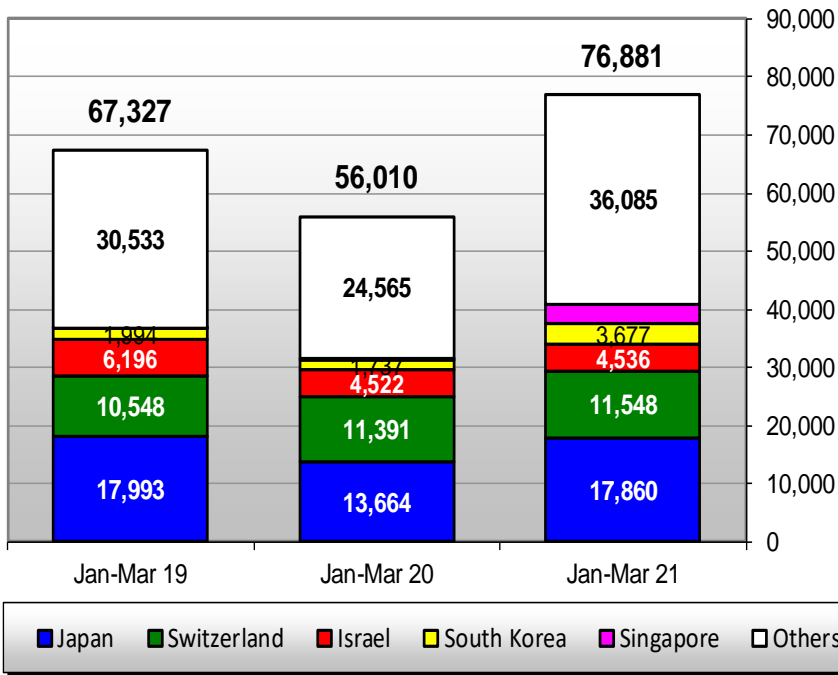
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2017		2018		2019		2020		Jan-Mar 21		Compared to Jan-Mar 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	53,211	25.1%	62,366	28.1%	77,752	30.4%	68,117	27.2%	17,860	23.2%	+ 30.7%
Switzerland	40,534	19.1%	39,580	17.8%	40,633	15.9%	41,522	16.6%	11,548	15.0%	+ 1.4%
Israel	10,680	5.0%	19,090	8.6%	12,174	4.8%	12,606	5.0%	4,536	5.9%	+ 0.3%
South Korea	7,909	3.7%	4,100	1.8%	8,269	3.2%	8,566	3.4%	3,677	4.8%	+++
Singapore	124	0.1%	367	0.2%	479	0.2%	6,541	2.6%	3,174	4.1%	+++
Mauritania	1,856	0.9%	4,886	2.2%	7,675	3.0%	7,778	3.1%	3,089	4.0%	+ 65.4%
Thailand	9,875	4.7%	10,724	4.8%	10,567	4.1%	10,545	4.2%	2,840	3.7%	+ 30.5%
Liberia	413	0.2%	1,894	0.9%	835	0.3%	2,625	1.0%	2,790	3.6%	+++
Saudi Arabia	1,747	0.8%	2,488	1.1%	1,669	0.7%	7,500	3.0%	1,880	2.4%	+++
Gambia	2,396	1.1%	3,060	1.4%	1,853	0.7%	2,434	1.0%	1,832	2.4%	+++
<i>Other Destinations</i>	83,419	39.3%	73,250	33.0%	93,516	36.6%	82,083	32.8%	23,655	30.8%	
Total (without UK)	212,163		221,804		255,423		250,316		76,881		
% change			+ 5%		+ 15%		- 2%		+ 37.3%		

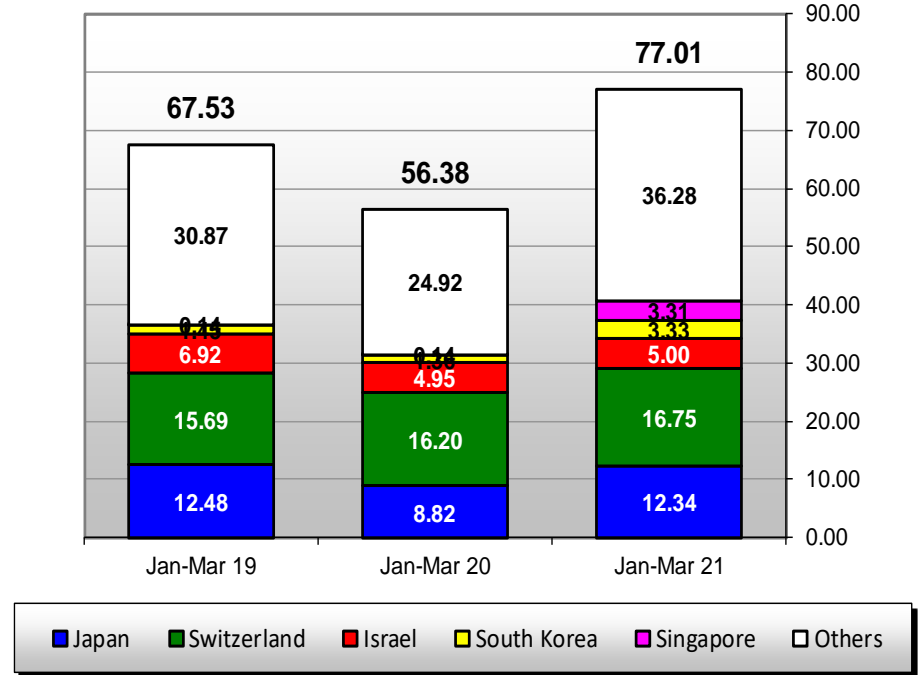
TRADE

EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.) without UK

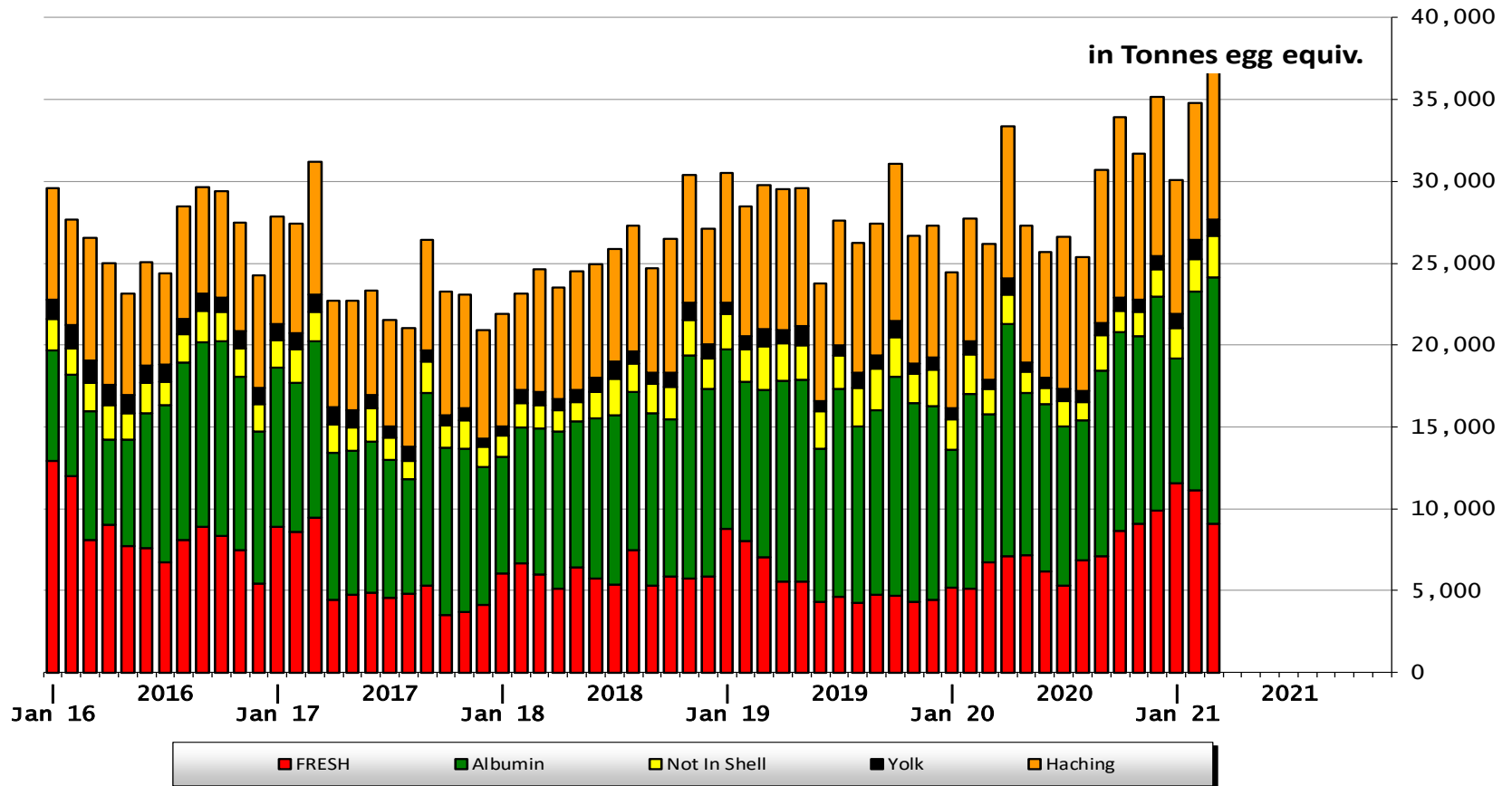


Total EU Export of Eggs
not incl. hatching eggs (Million EUR) without UK



TRADE

EU Exports of selected EGGS products
(including Hatching eggs) without UK



TRADE

EU Egg Trade with UK from Jan to Feb

In Tons

	2019	2020	2021	2021/2020
Exports	18,802	14,928	9,846	-34%
Hatching eggs	318	135	435	223%
Eggs for Consumption	2,774	2,416	1,468	-39%
Egg products	15,711	12,377	7,944	-36%
Imports	7,754	6,242	1,823	-71%
Hatching eggs	1,415	1,502	461	-69%
Eggs for Consumption	3,899	2,188	1,081	-51%
Egg products	2,441	2,552	281	-89%

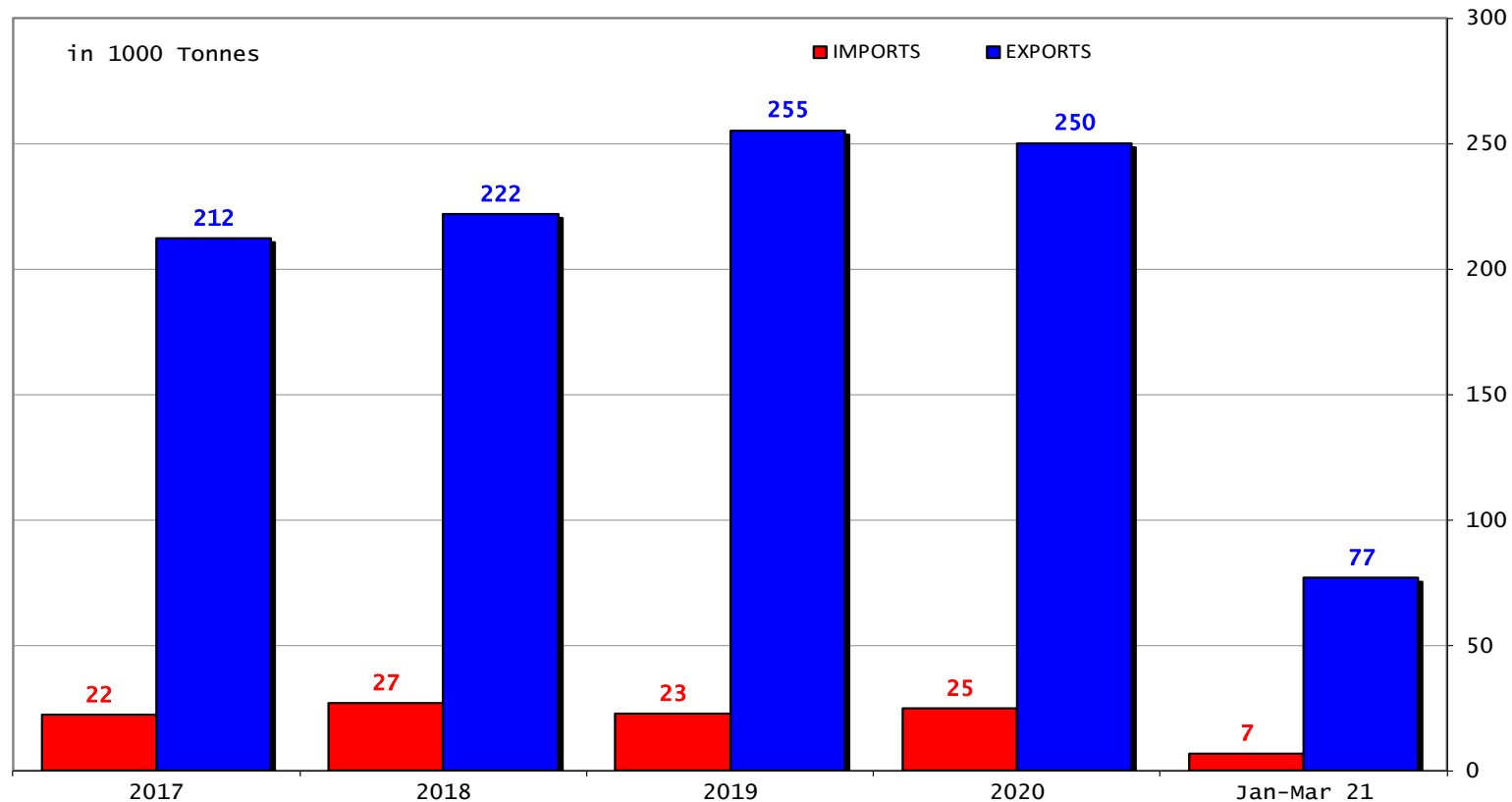
EU Egg Trade with UK from Jan to Feb

In Thousand Euros

	2019	2020	2021	2021/2020
Exports	26,204	22,256	13,487	-39%
Hatching eggs	1,068	885	1,707	93%
Eggs for Consumption	3,309	3,743	2,099	-44%
Egg products	21,827	17,628	9,681	-45%
Imports	10,515	10,749	4,260	-60%
Hatching eggs	5,763	6,855	2,741	-60%
Eggs for Consumption	2,995	2,096	957	-54%
Egg products	1,757	1,798	563	-69%

TRADE













EU-27 Egg Trade Balance (not including Hatching eggs)



EU market situation for Eggs
20 May 2021

EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2018		2019		2020		Jan-Mar21		Compared to Jan-Mar20	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Russia	38,126	44%	45,736	45%	42,438	39%	9,214	34%		- 16.4%
Iraq	15,608	18%	17,022	17%	19,284	18%	4,303	16%		+ 9.0%
Libya	5,609	6%	5,329	5%	4,070	4%	1,685	6%		+ 33.8%
Ukraine	3,349	4%	5,063	5%	2,745	3%	857	3%		+ 38.6%
Saudi Arabia	1,689	2%	2,751	3%	15,974	15%	5,466	20%		+++
Switzerland	2,855	3%	2,709	3%	2,752	3%	715	3%		+ 18.8%
Belarus	2,153	2%	2,329	2%	503	0%	64	0%		+ 91.6%
Moldova	1,279	2%	1,571	1%	1,401	2%	380	1%		+ 66.3%
U.A.Emirates	1,650	2%	1,498	1%	1,924	2%	204	1%		- 61.3%
Others	12,855	15%	13,841	14%	14,723	14%	3,772	14%		- 0.5%
Total (without UK)	85,173		97,847		105,814		26,358			
% change Year / Year-1	 - 56.6%		 + 14.9%		 + 8.1%		 + 19.9%			

United Kingdom*	1,294	1%	2,806	3%	2,152	2%	435	2%		
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*UK data up to 01/2021

EU Exports of one-day chicks

Trade figures (Comext - tonnes)

	2018		2019		2020		Jan-Mar21		Compared to Jan-Feb20
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	3,434	27%	3,805	34%	4,174	45%	1,041	47%	+ 9.9%
Belarus	471	4%	861	8%	315	3%	18	1%	- 79.8%
Egypt	441	3%	552	5%	485	5%	100	5%	- 21.5%
Morocco	321	3%	452	4%	337	4%	89	4%	- 16.1%
Russia	611	5%	421	4%	359	4%	59	3%	- 39.9%
Ghana	301	2%	410	4%	434	5%	151	7%	+ 18.0%
Albania	316	3%	360	3%	342	4%	108	5%	+ 13.7%
Serbia	332	3%	347	3%	308	3%	72	3%	- 8.8%
Algeria	236	2%	290	3%	212	2%	42	2%	- 29.5%
Others	2,292	18%	2,446	22%	2,003	21%	491	22%	- 10.5%
Total (without UK)	8,755		9,943		8,968		2,133		
% change Year / Year-1	- 10.0%		+ 13.6%		- 9.8%		- 6.5%		

United Kingdom*	3,862	31%	1,328	12%	392	4%	39	2%	
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* UK data up to 02/2021

Total to Third Countries	12,617		11,271		9,360		2,211		
% change Year / Year-1	- 10.3%		- 10.7%		- 17.0%		- 7.6%		

THANK YOU VERY MUCH

More Information at:

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

- **Market overview by sector:**
"Dashboard: Eggs" and "Market situation for eggs"
- **Price monitoring by sector:** "Eggs"
- **Trade:** "Tariff rate quotas"



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