

Prices

EU Prices week

17

Evolution since last week

Evolution since last month

Evolution since last year

Eggs 124.33

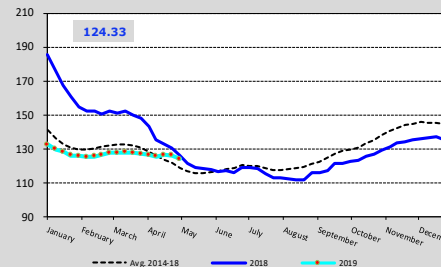
EUR/100 kg

- 1.5%

- 1.7%

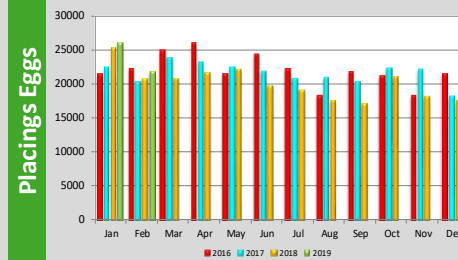
- 4.9%

Evolution of the weekly EU average price for Class A eggs in packing stations

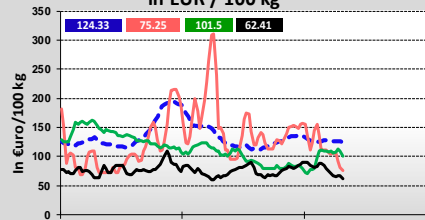


Placings Eggs

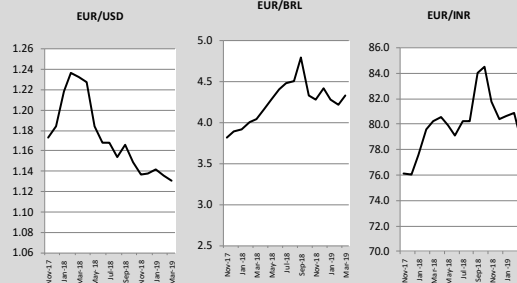
Placings of laying hens (1 000 pieces)



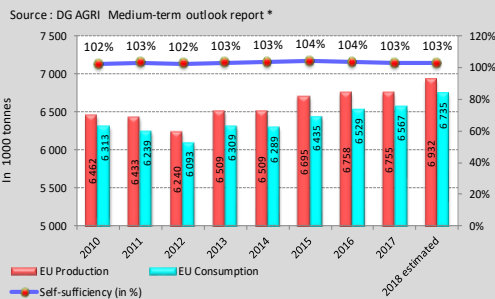
Egg prices of EU, USA, Chicago, Brazil and India in EUR / 100 kg



Sources: EU = weighted average of MS prices - Average class L&M
 US = weekly USDA prices - Eggs grade A, Chicago
 BR = average of prices in main producing states
 IN = average of NECC prices in available Production Centres (e2necc.com)

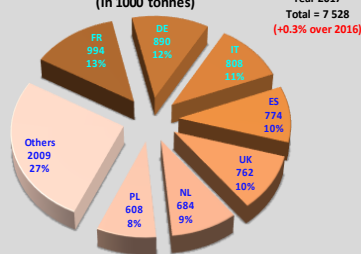


EU Egg production by year

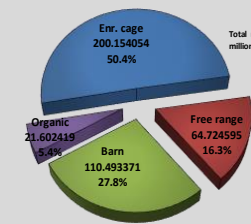


* The medium-term outlook report does no longer include hatching eggs. For a proper comparison, hatching eggs have also been removed from the historical data.

EU Main Egg Producers (In 1000 tonnes)



Number of Laying Hens 2018 by way of keeping (maximum capacity, in million) based on the EU Member States that communicated data according to Commission Implementing Regulation (EC) 2017/1185



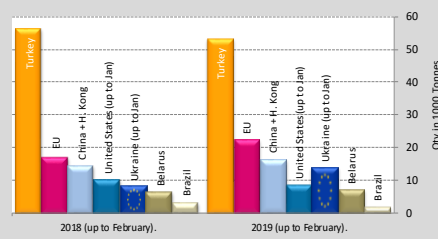
Source: MS: Methods of production communicated according to Commission Implementing Regulation (EC) 2017/1185

Number of laying hens by farming method (maximum capacity) according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

| Member State (MS) | Total laying hens in MS | % by farming method in respective MS | | | | |
|----------------------|-------------------------|--------------------------------------|--------------|--------------|--------------|-------------|
| | | % MS / EU | % enriched | % barn | % free range | % organic |
| DE | 53 488 130 | 19.5% | 6.5% | 62.0% | 19.5% | 12.0% |
| PL | 48 536 976 | 18.2% | 14.5% | 64.5% | 11.2% | 3.6% |
| UK | 46 601 368 | 17.7% | 35.2% | 5.2% | 36.9% | 2.7% |
| FR | 46 513 096 | 17.6% | 60.0% | 11.0% | 18.0% | 9.7% |
| ES | 43 583 356 | 16.6% | 82.3% | 9.4% | 7.4% | 0.3% |
| NL | 33 003 636 | 12.3% | 16.7% | 66.7% | 10.0% | 6.3% |
| IT | 30 749 400 | 11.7% | 56.4% | 38.9% | 2.9% | 3.8% |
| BE | 9 904 127 | 3.8% | 39.5% | 42.2% | 13.1% | 5.2% |
| PT | 9 242 795 | 3.5% | 30.3% | 47.7% | 2.0% | 0.5% |
| RO | 8 910 068 | 3.4% | 62.0% | 33.0% | 3.3% | 0.8% |
| SE | 8 678 276 | 3.3% | 9.2% | 73.0% | 3.1% | 10.1% |
| HU | 8 055 074 | 3.1% | 70.4% | 28.5% | 0.8% | 0.3% |
| AT | 6 843 952 | 2.7% | 0.0% | 38.1% | 23.5% | 11.6% |
| CZ | 6 600 835 | 2.6% | 33.3% | 15.7% | 0.6% | 0.4% |
| BG | 4 985 283 | 1.9% | 55.4% | 41.1% | 3.5% | 0.0% |
| DK | 4 887 397 | 1.9% | 19.2% | 45.7% | 18.0% | 31.3% |
| EL | 4 549 458 | 1.8% | 70.0% | 12.2% | 4.6% | 6.2% |
| FI | 4 273 525 | 1.7% | 10.6% | 30.5% | 3.1% | 6.7% |
| IE | 3 601 813 | 1.4% | 12.2% | 1.1% | 43.4% | 3.3% |
| SK | 3 230 532 | 1.3% | 0.0% | 10.0% | 0.3% | 0.2% |
| LT | 2 982 521 | 1.2% | 33.5% | 9.9% | 0.1% | 0.5% |
| LV | 2 660 470 | 1.0% | 0.0% | 11.7% | 2.7% | 0.1% |
| HR | 1 943 132 | 0.8% | 72.3% | 24.6% | 2.4% | 0.1% |
| SI | 1 525 408 | 0.6% | 42.2% | 39.1% | 16.3% | 2.4% |
| EE | 1 060 043 | 0.4% | 17.7% | 14.1% | 4.9% | 7.3% |
| CY | 497 129 | 0.2% | 74.0% | 14.1% | 9.1% | 1.9% |
| MT | 344 680 | 0.1% | 0.0% | 38.3% | 3.1% | 0.0% |
| LU | 141 200 | 0.0% | 0.0% | 78.0% | 10.5% | 10.5% |
| TOTAL (28 MS) | 396 974 439 | 100% | 50.4% | 27.8% | 16.3% | 5.4% |

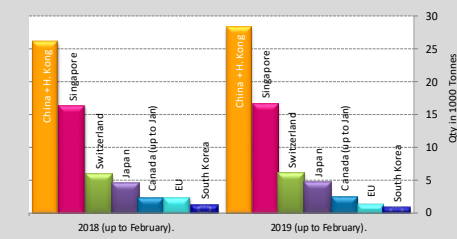
Special Issues

Main Exporters of EGGS & Products (up to February).



Source: Global Trade Atlas

Main Importers of EGGS & Products (up to February).

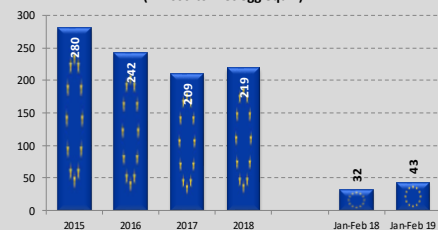


World Quotations

EU Production

EU Trade

EU Exports evolution (In 1000 tonnes egg equiv)

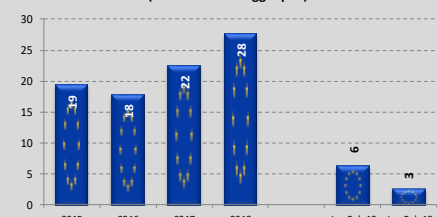


Source: Eurostat

EU-28 Exports (Top destinations in 2019/18)

| Period: | EGGS (Tonnes egg equivalent) | | |
|-------------|------------------------------|--------|----------|
| | 2018 | 2019 | % Chg |
| EU-28 | 32 210 | 42 959 | + 33.4 % |
| Japan | 8 251 | 11 349 | + 37.6 % |
| Switzerland | 7 133 | 6 944 | - 2.6 % |
| Israel | 4 963 | 3 764 | - 24.2 % |
| Thailand | 998 | 2 065 | +++ |
| Turkey | 730 | 1 370 | + 87.6 % |
| Mauritania | 458 | 1 361 | +++ |
| South Korea | 602 | 1 239 | +++ |
| Other | 9 075 | 14 868 | + 63.8 % |

EU Imports evolution (In 1000 tonnes egg equiv)



Source: Eurostat

EU-28 Imports (Main partners in 2019/18)

| Period: | EGGS (Tonnes egg equivalent) | | |
|--------------|------------------------------|-------|----------|
| | 2018 | 2019 | % Chg |
| EU-28 | 6 292 | 2 554 | - 59.4% |
| Ukraine | 1 791 | 1 376 | - 23.2 % |
| USA | 2 267 | 373 | - 83.5 % |
| Argentina | 659 | 213 | - 67.7 % |
| Australia | 0 | 164 | +++ |
| For.JRep.Mac | 128 | 130 | + 2.0 % |
| Albania | 255 | 79 | - 69.0 % |
| China | 36 | 76 | +++ |
| Other | 1 156 | 142 | - 87.7 % |

EU Prices week

17

Evolution since last
week

Evolution since last
month

Evolution since last
year

Eggs

124.33

EUR/100 kg

- 1.5%

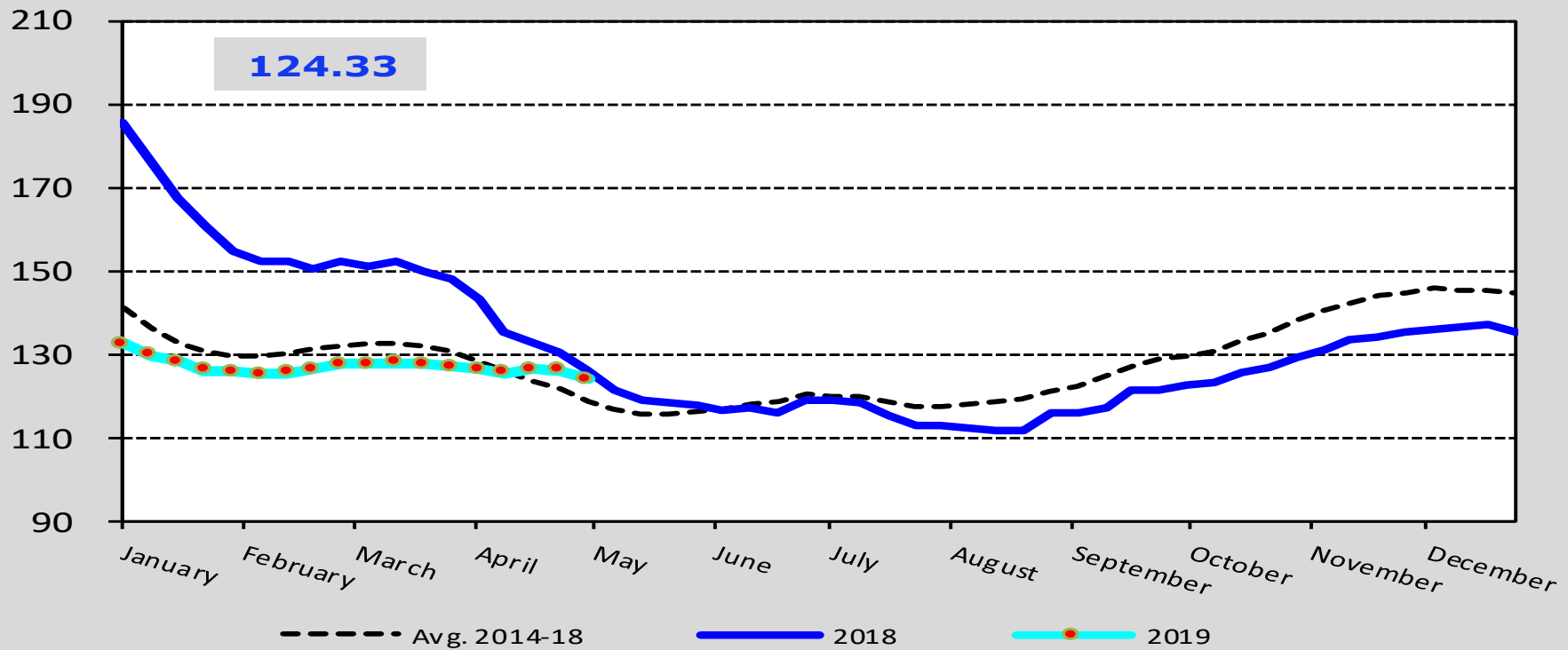
- 1.7%

- 4.9%

Source : MSs (Weekly communications according to Commission Implementing Regulation (EC) 2017/1185)

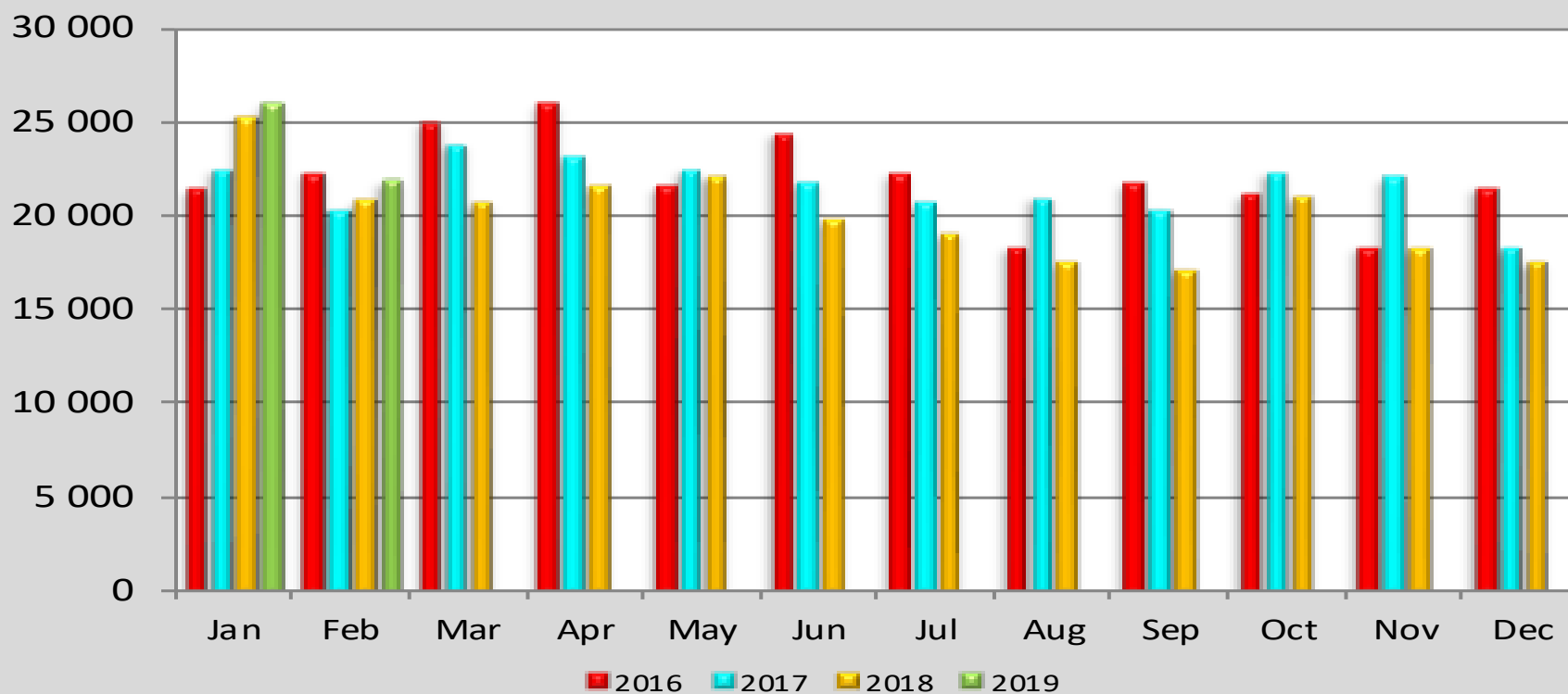
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Next

Evolution of the weekly EU average price for Class A eggs in packing stations



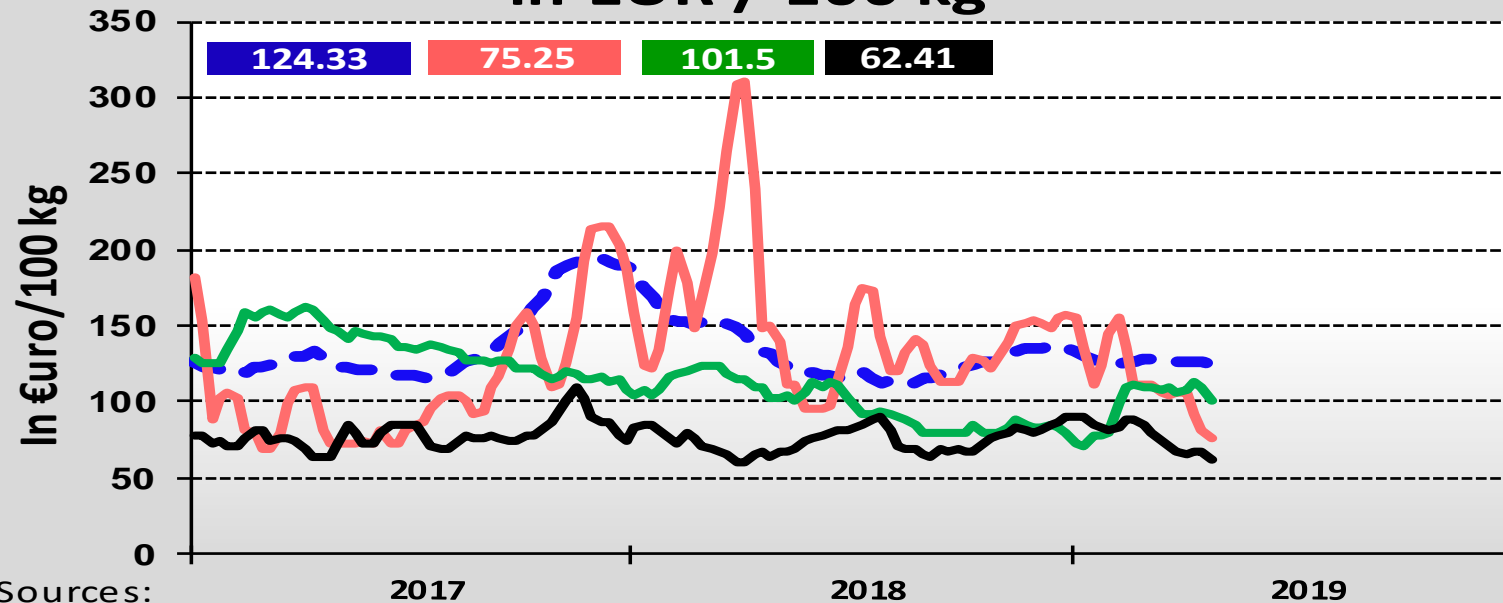
Source : MSs (Weekly communications according to Commission Implementing Regulation (EC) 2017/1185)

Placings of laying hens (1 000 pieces)



Source : Eurostat

Egg prices of EU, USA, Brazil and India in EUR / 100 kg



Sources:

EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states

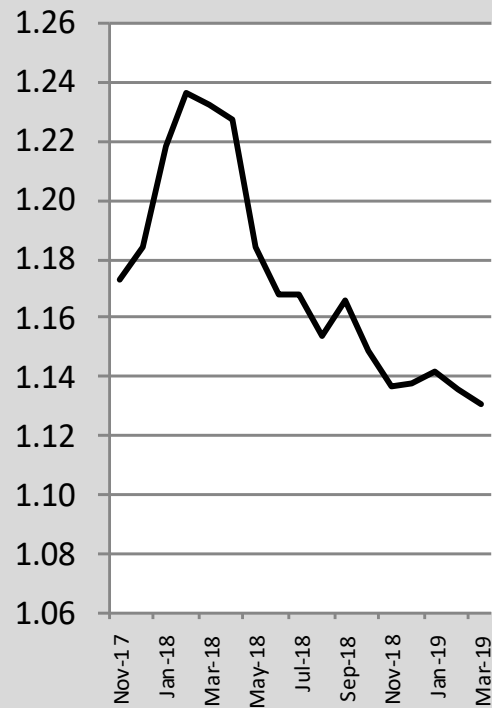
IN = average of NECC prices in available Production Centres

(e2necc.com)

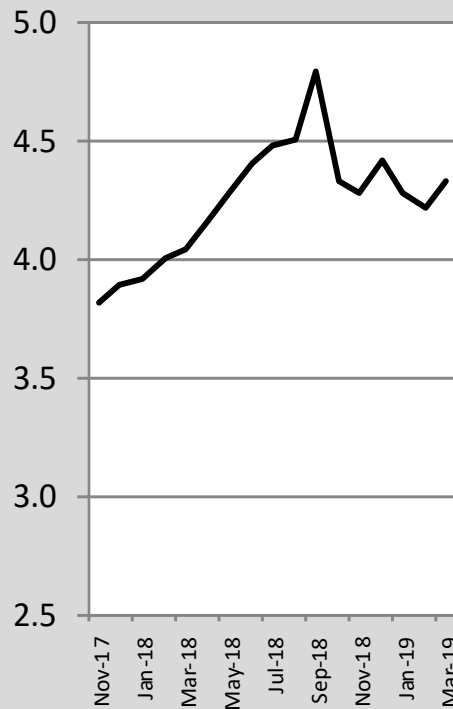
2019

— EU
— US
— BR
— IN

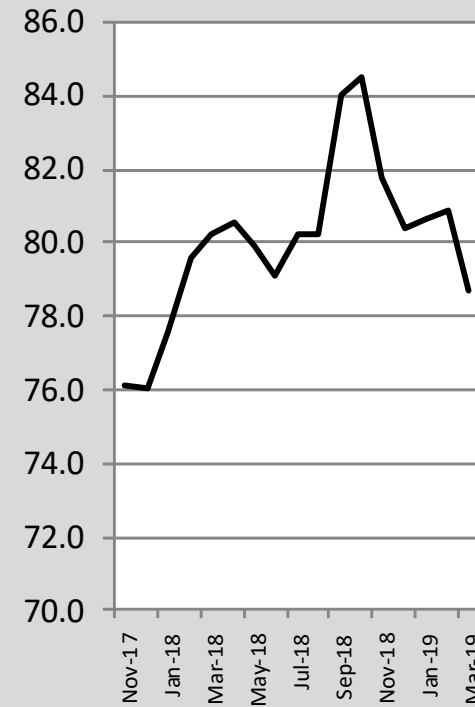
EUR/USD



EUR/BRL

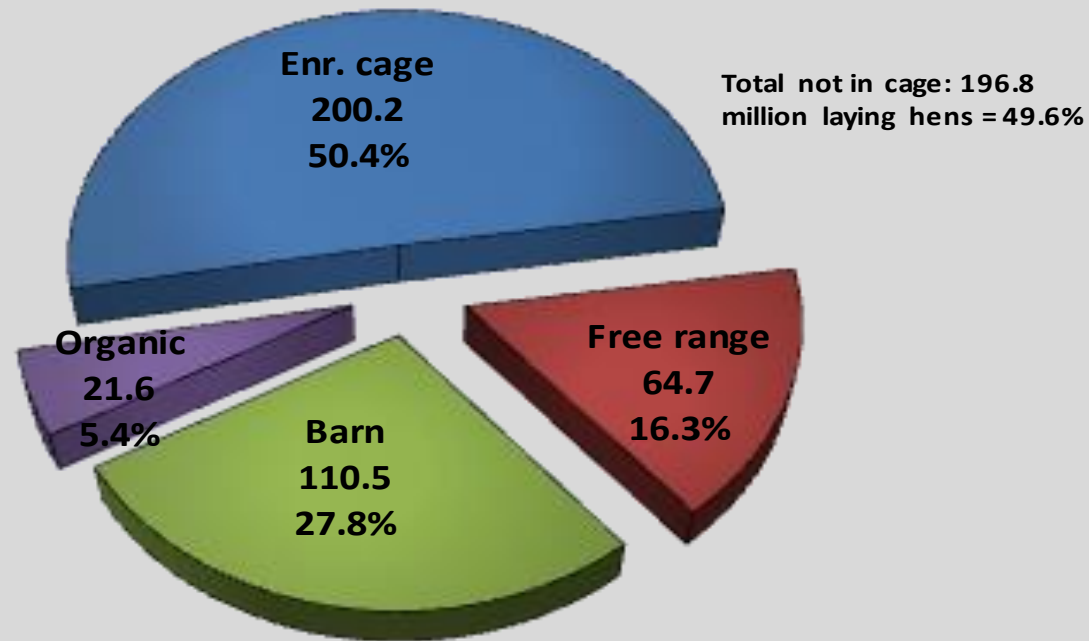


EUR/INR



Source : ECB (European Central Bank)

Number of Laying Hens 2018 by way of keeping (maximum capacity, in million) based on the EU Member States that communicated data according to Commission Implementing Regulation (EC) 2017/1185



Source: MS: Methods of production communicated according to Commission Implementing Regulation (EC) 2017/1185

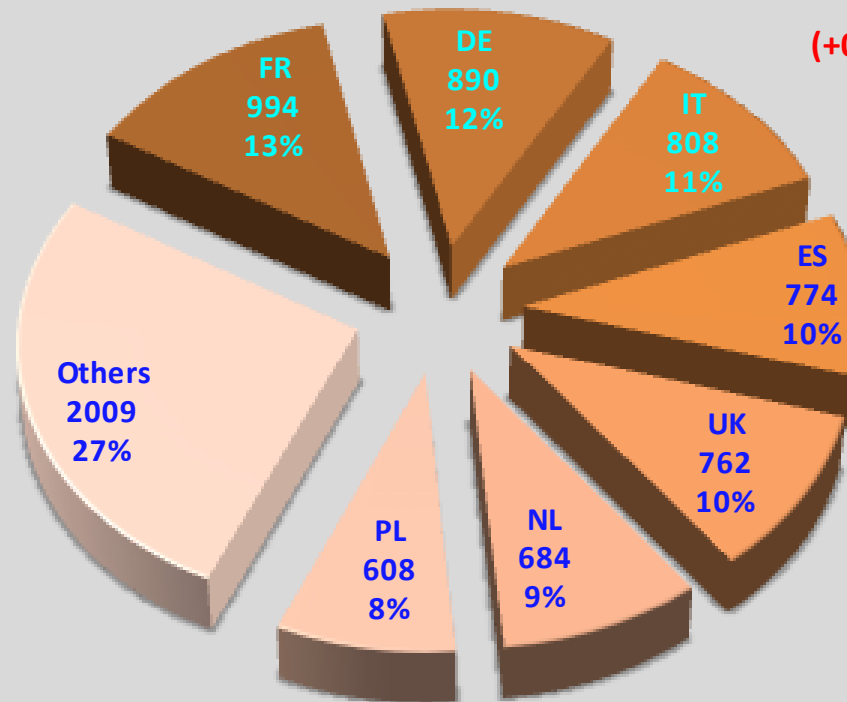


Number of laying hens by farming method (maximum capacity) according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

| 2018 | | | % by farming method in respective MS | | | |
|----------------------|-------------------------|-------------|--------------------------------------|--------------|--------------|-------------|
| Member State (MS) | Total laying hens in MS | % MS / EU | % enriched | % barn | % free range | % organic |
| DE | 53 488 130 | 13.5% | 6.5% | 62.0% | 19.5% | 12.0% |
| PL | 48 536 018 | 12.2% | 84.5% | 11.2% | 3.6% | 0.7% |
| UK | 46 601 368 | 11.7% | 35.2% | 5.2% | 56.9% | 2.7% |
| FR | 46 513 090 | 11.7% | 60.8% | 8.0% | 21.3% | 9.9% |
| ES | 43 563 356 | 11.0% | 82.3% | 9.4% | 7.4% | 0.9% |
| NL | 33 003 630 | 8.3% | 16.1% | 61.0% | 16.0% | 6.9% |
| IT | 30 749 400 | 7.7% | 56.4% | 36.9% | 2.9% | 3.8% |
| BE | 9 504 127 | 2.4% | 39.5% | 42.2% | 13.1% | 5.2% |
| PT | 9 242 795 | 2.3% | 90.1% | 6.7% | 2.6% | 0.5% |
| RO | 8 910 068 | 2.2% | 62.0% | 33.8% | 3.3% | 0.8% |
| SE | 8 679 219 | 2.2% | 9.2% | 71.6% | 3.1% | 16.1% |
| HU | 8 055 074 | 2.0% | 70.4% | 28.5% | 0.8% | 0.3% |
| AT | 6 843 952 | 1.7% | 0.8% | 64.1% | 23.5% | 11.6% |
| CZ | 6 600 835 | 1.7% | 83.3% | 15.7% | 0.6% | 0.4% |
| BG | 4 985 283 | 1.3% | 55.4% | 41.1% | 3.5% | 0.0% |
| DK | 4 867 997 | 1.2% | 15.2% | 45.7% | 8.0% | 31.1% |
| EL | 4 549 458 | 1.1% | 78.0% | 12.2% | 4.6% | 5.2% |
| FI | 4 219 525 | 1.1% | 59.6% | 30.5% | 3.1% | 6.7% |
| IE | 3 601 813 | 0.9% | 52.2% | 1.1% | 43.4% | 3.3% |
| SK | 3 230 532 | 0.8% | 83.3% | 15.6% | 0.9% | 0.2% |
| LT | 2 982 521 | 0.8% | 89.5% | 9.9% | 0.1% | 0.5% |
| LV | 2 860 470 | 0.7% | 85.6% | 11.7% | 2.7% | 0.1% |
| HR | 1 943 512 | 0.5% | 72.9% | 24.6% | 2.4% | 0.1% |
| SI | 1 525 408 | 0.4% | 42.2% | 39.1% | 16.3% | 2.4% |
| EE | 960 849 | 0.2% | 81.7% | 8.1% | 4.9% | 5.3% |
| CY | 497 129 | 0.1% | 74.8% | 14.1% | 9.1% | 1.9% |
| MT | 344 680 | 0.1% | 96.9% | 3.1% | 0.0% | 0.0% |
| LU | 114 200 | 0.0% | 0.0% | 79.0% | 10.5% | 10.5% |
| TOTAL (28 MS) | 396 974 439 | 100% | 50.4% | 27.8% | 16.3% | 5.4% |

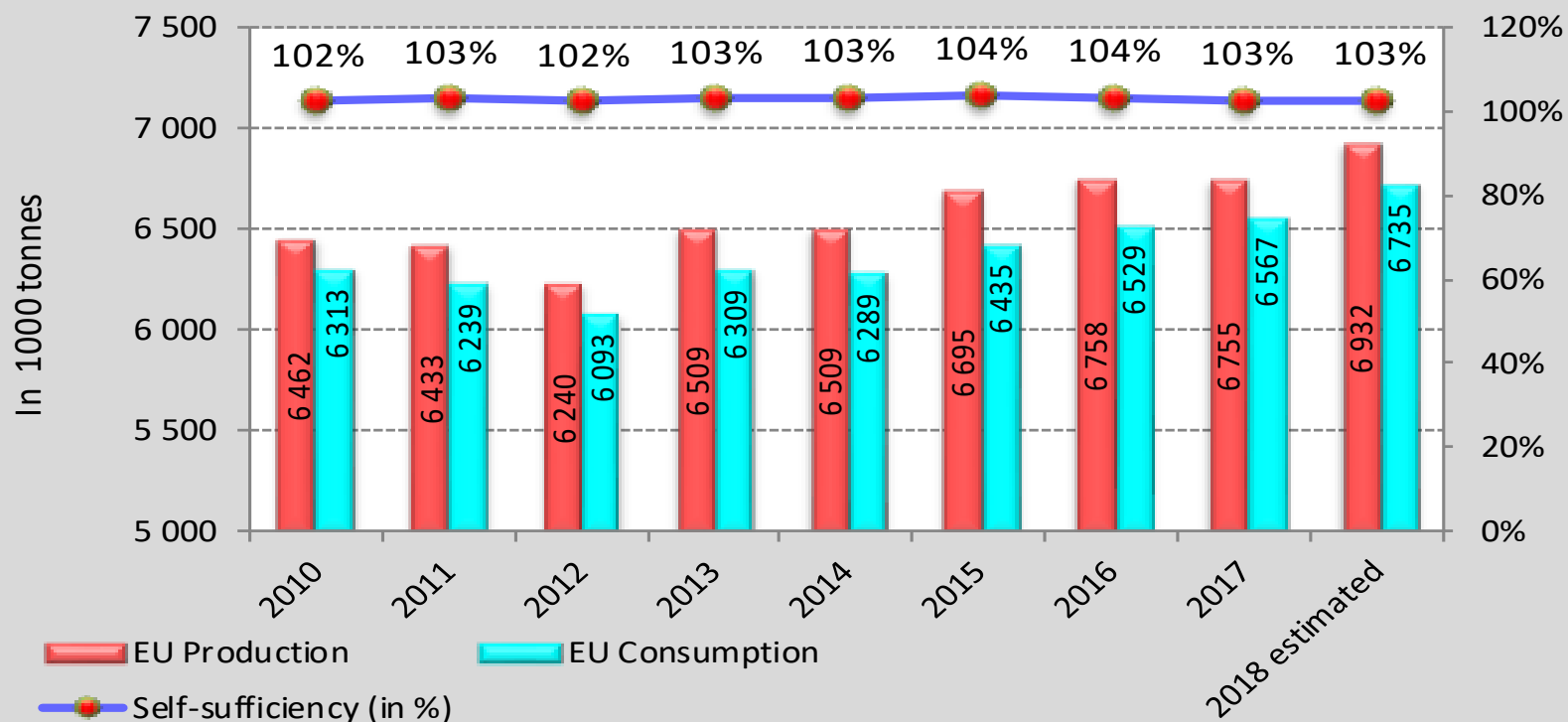
EU Main Egg Producers (In 1000 tonnes)

Year 2017
Total = 7 528
(+0.3% over 2016)



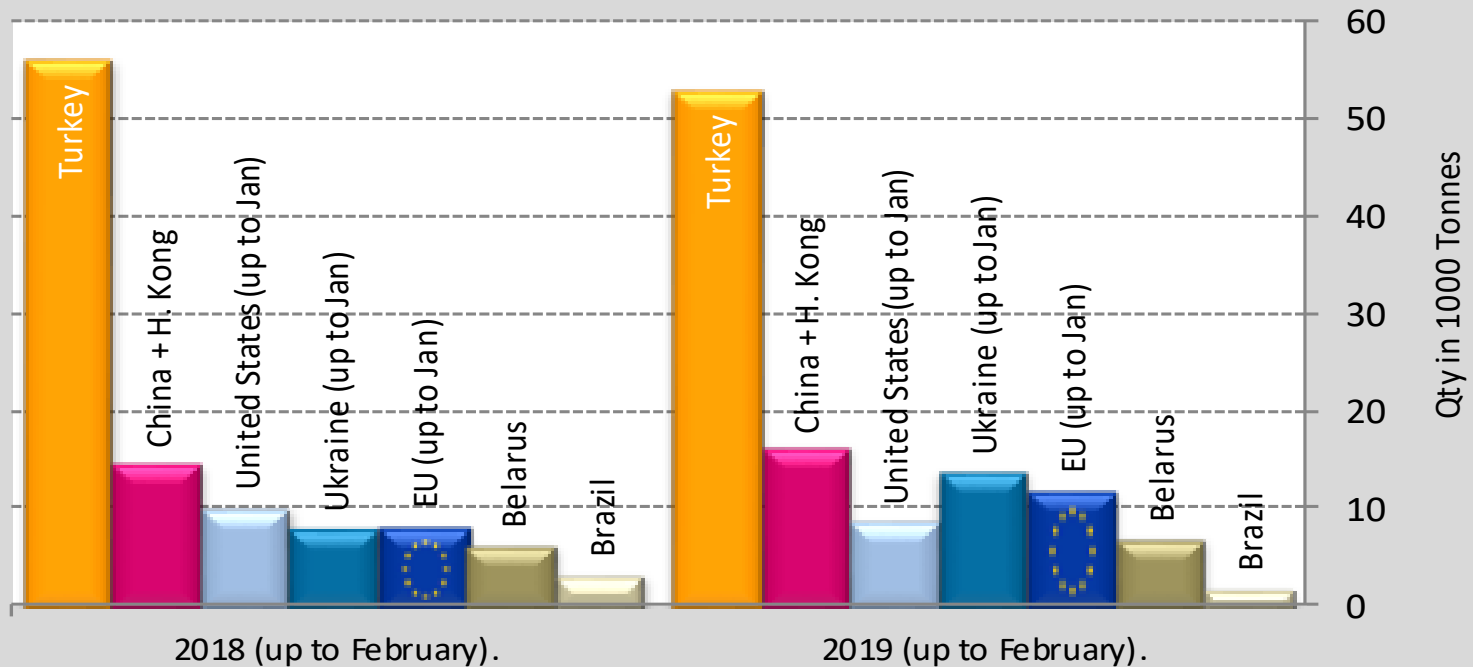
EU Egg production by year

Source : DG AGRI Medium-term outlook report *



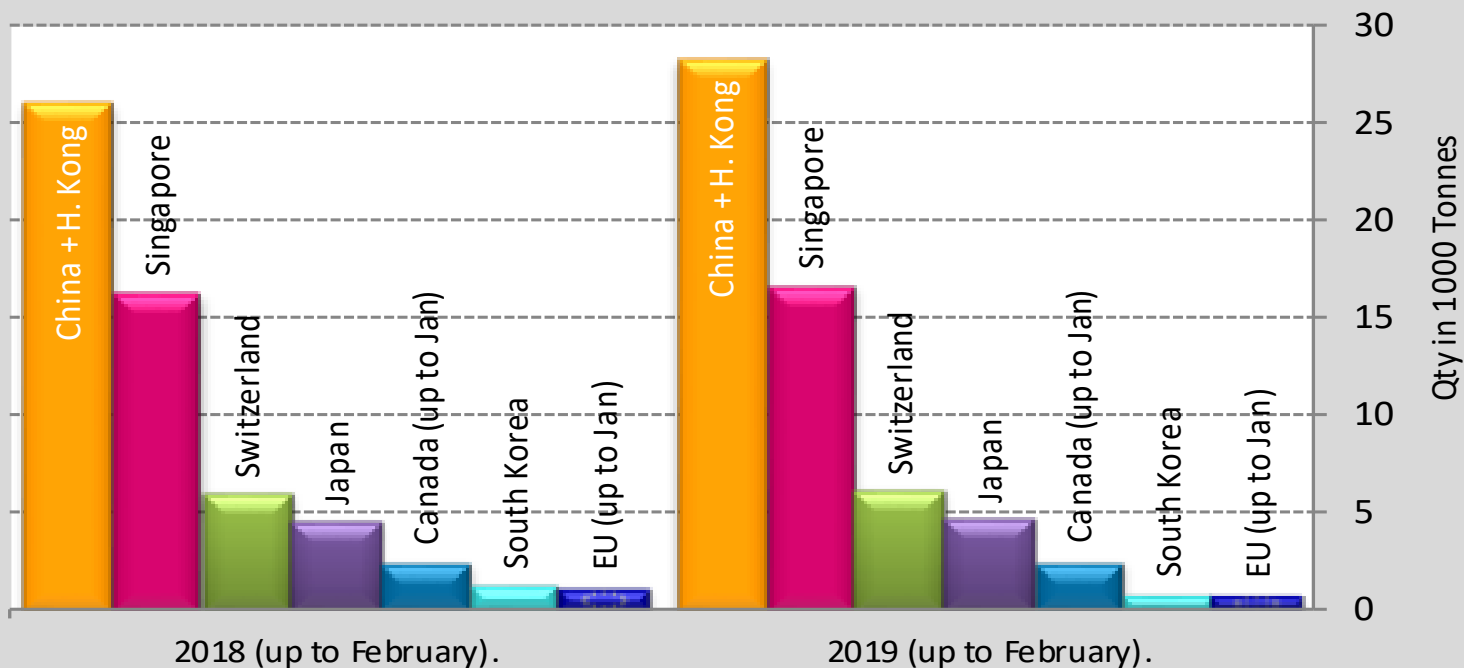
* The medium-term outlook report does no longer include hatching eggs. For a proper comparison, hatching eggs have also been removed from the historical data.

Main Exporters of EGGs & Products (up to February).



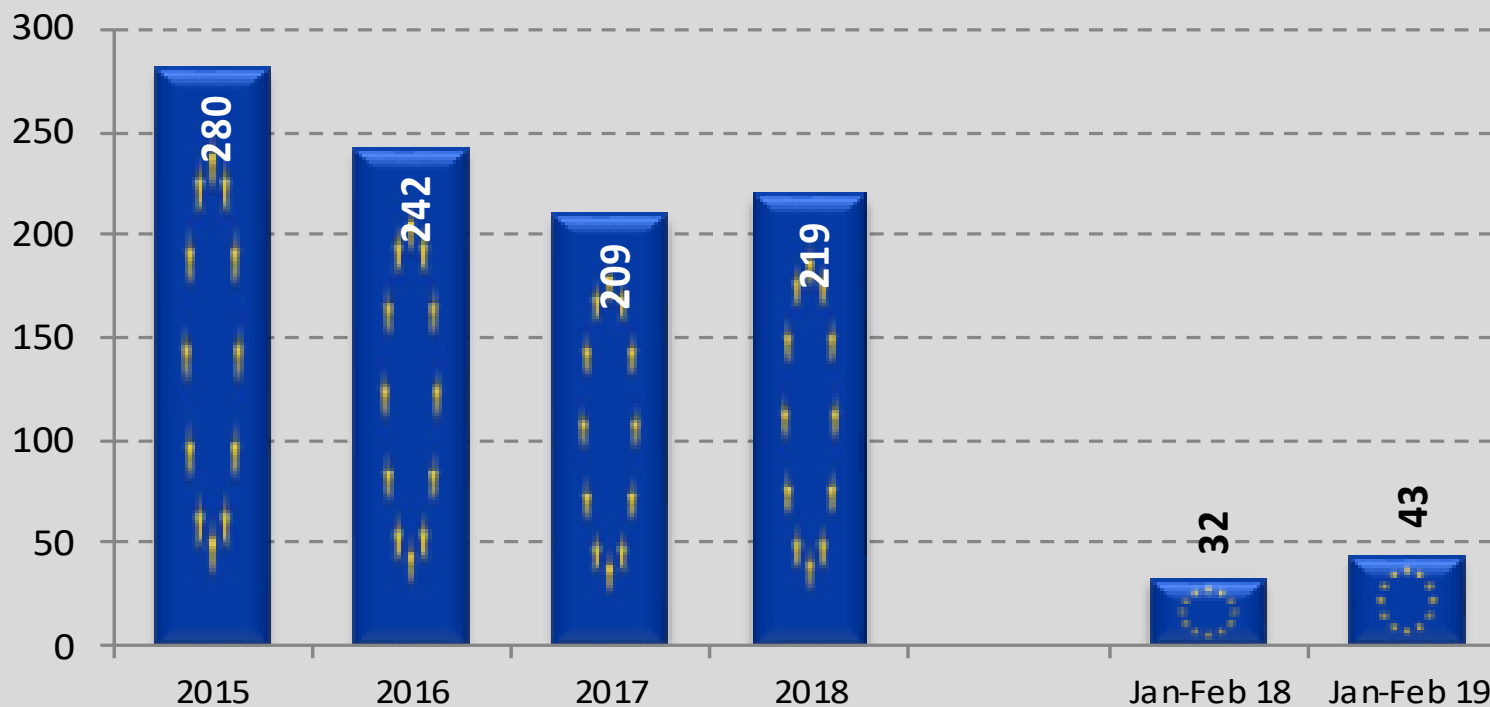
Source : Global Trade Atlas

Main Importers of EGGs & Products (up to February).



Source : Global Trade Atlas

EU Exports evolution (In 1000 tonnes egg equiv)



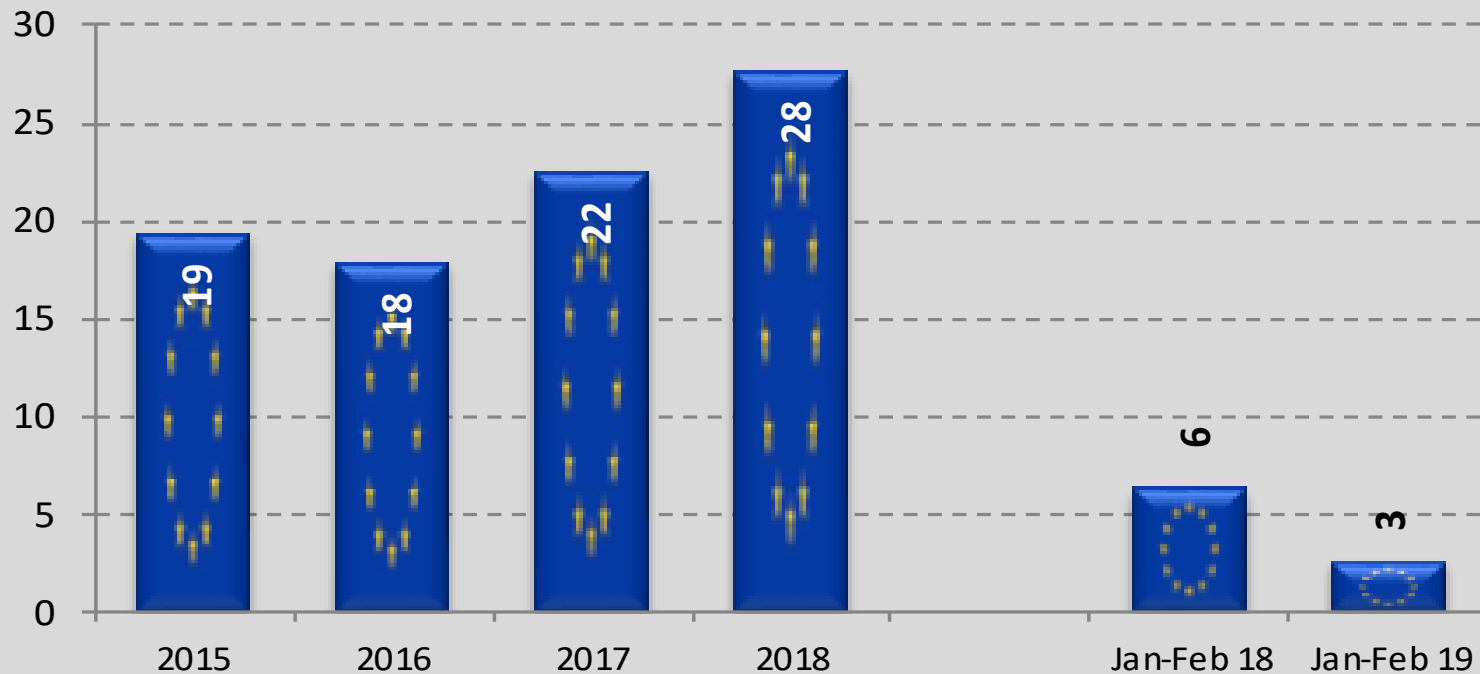
Source : Eurostat

EU-28 Exports (Top destinations in 2019/18)

| EGGS (Tonnes egg equivalent) | | | |
|------------------------------|---------------|---------------|-----------------|
| Period: | Jan-Feb | | |
| | 2018 | 2019 | % Chg |
| EU-28 | 32 210 | 42 959 | + 33.4 % |
| Japan | 8 251 | 11 349 | + 37.6 % |
| Switzerland | 7 133 | 6 944 | - 2.6 % |
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| Thailand | 998 | 2 065 | +++ |
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| South Korea | 602 | 1 239 | +++ |
| Other | 9 075 | 14 868 | + 63.8 % |

Source : Eurostat

EU Imports evolution (In 1000 tonnes egg equiv)



Source : Eurostat

EU-28 Imports (Main partners in 2019/18)

| EGGS (Tonnes egg equivalent) | | | |
|------------------------------|--------------|--------------|----------------|
| Period: | Jan-Feb | | |
| | 2018 | 2019 | % Chg |
| EU-28 | 6 292 | 2 554 | - 59.4% |
| Ukraine | 1 791 | 1 376 | - 23.2 % |
| USA | 2 267 | 373 | - 83.5 % |
| Argentina | 659 | 213 | - 67.7 % |
| North Macedonia | 128 | 130 | + 2.0 % |
| Albania | 255 | 79 | - 69.0 % |
| China | 36 | 76 | +++ |
| Other | 1 156 | 306 | - 87.7 % |

Source : Eurostat