

Prices

EU WEEK PRICES

3

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

182.36

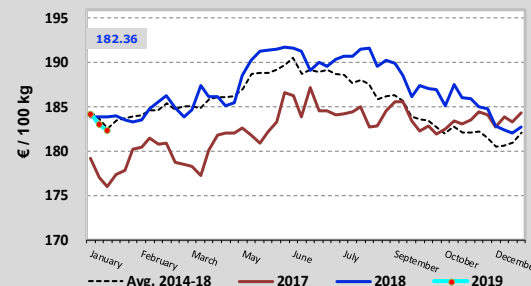
€/100 kg carcass weight

- 0.4%

+ 0.2%

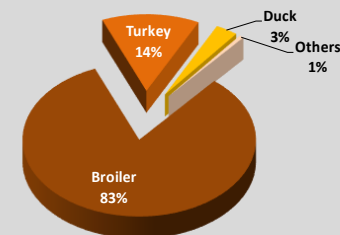
- 0.8%

BROILER EU WEEKLY AVERAGE PRICE EVOLUTION



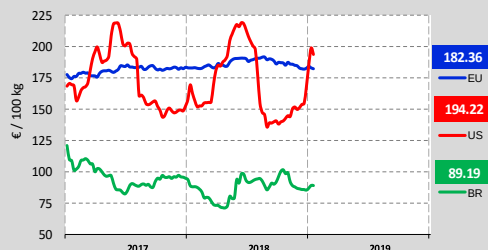
Overall Poultry Meat

Production of poultry meat

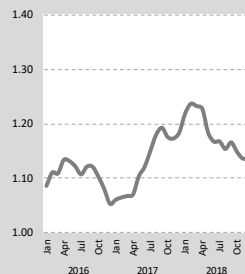


World Quotations

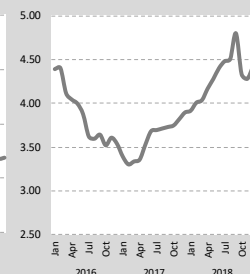
EU, USA & BRAZIL BROILER PRICES



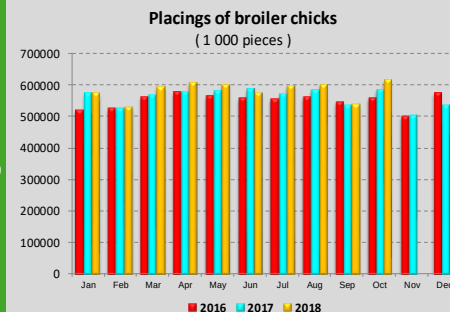
EUR / USD



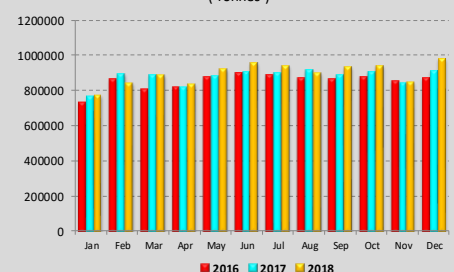
EUR / BRL



Placings of broiler chicks



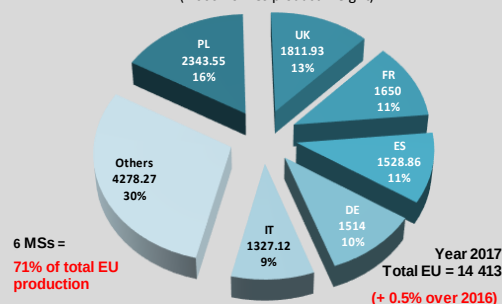
Production forecast of broiler (Tonnes)



Production

EU Main Producers

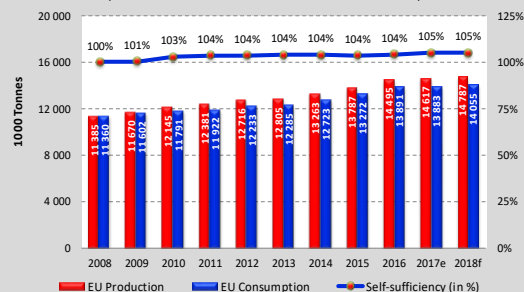
(1000 Tonnes product weight)



6 MSs = 71% of total EU production  
Year 2017 Total EU = 14 413 (+ 0.5% over 2016)

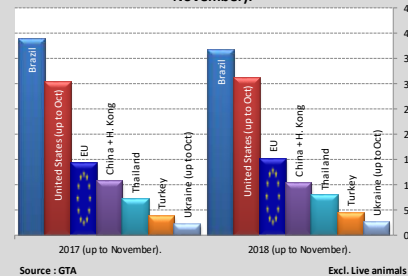
EU Poultry meat production

(Forecasts 2017 and 2018 based on estimations)

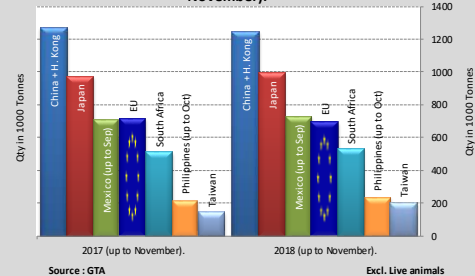


World Trade

Main Exporters of POULTRY Products (up to November).



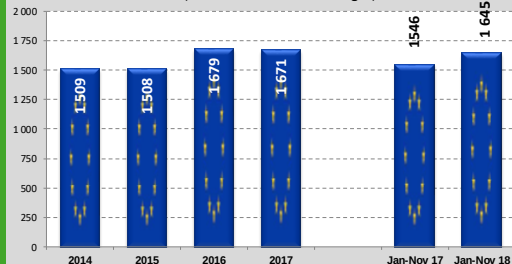
Main Importers of POULTRY Products (up to November).



Trade

EU Exports evolution

(1000 Tonnes carcass weight)



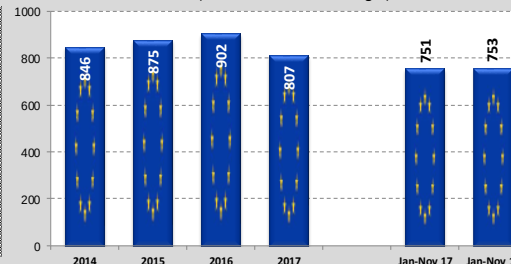
EU-28 EXPORTS

(Top Destinations in 2018/17)

| POULTRY MEAT (Tonnes carcass weight) |           |           |          |
|--------------------------------------|-----------|-----------|----------|
| Period:                              | Jan-Nov   |           |          |
|                                      | 2017      | 2018      | % Chg    |
| EU-28                                | 1 545 582 | 1 644 800 | + 6.4 %  |
| Ukraine                              | 146 847   | 166 052   | + 13.1 % |
| Philippines                          | 118 488   | 154 095   | + 30.1 % |
| Ghana                                | 137 987   | 150 706   | + 9.2 %  |
| Hong Kong                            | 136 949   | 121 769   | - 11.1 % |
| Benin                                | 99 974    | 87 416    | - 12.6 % |
| Vietnam                              | 49 288    | 84 047    | + 70.5 % |
| Saudi Arabia                         | 89 520    | 76 941    | - 14.1 % |
| Other                                | 766 527   | 803 774   | + 4.9 %  |

EU Imports evolution

(1000 Tonnes carcass weight)



EU-28 IMPORTS

(Main Partners in 2018/17)

| POULTRY Meat (Tonnes carcass weight) |         |         |          |
|--------------------------------------|---------|---------|----------|
| Period:                              | Jan-Nov |         |          |
|                                      | 2017    | 2018    | % Chg    |
| EU-28                                | 751 205 | 753 403 | + 0.3 %  |
| Thailand                             | 245 496 | 285 887 | + 16.5 % |
| Brazil                               | 376 981 | 280 191 | - 25.7 % |
| Ukraine                              | 74 784  | 114 919 | + 53.7 % |
| Chile                                | 22 039  | 35 302  | + 60.2 % |
| China                                | 17 336  | 22 480  | + 29.7 % |
| Argentina                            | 5 787   | 7 049   | + 21.8 % |
| Switzerland                          | 2 570   | 2 791   | + 8.6 %  |
| Other                                | 6 213   | 4 783   | - 23.0 % |

Prices

EU  
WEEK PRICES

3

EVOLUTION SINCE

last WEEK

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BROILER

182.36

€/100 kg carcase weight

- 0.4%

+ 0.2%

- 0.8%

€/ 100 kg

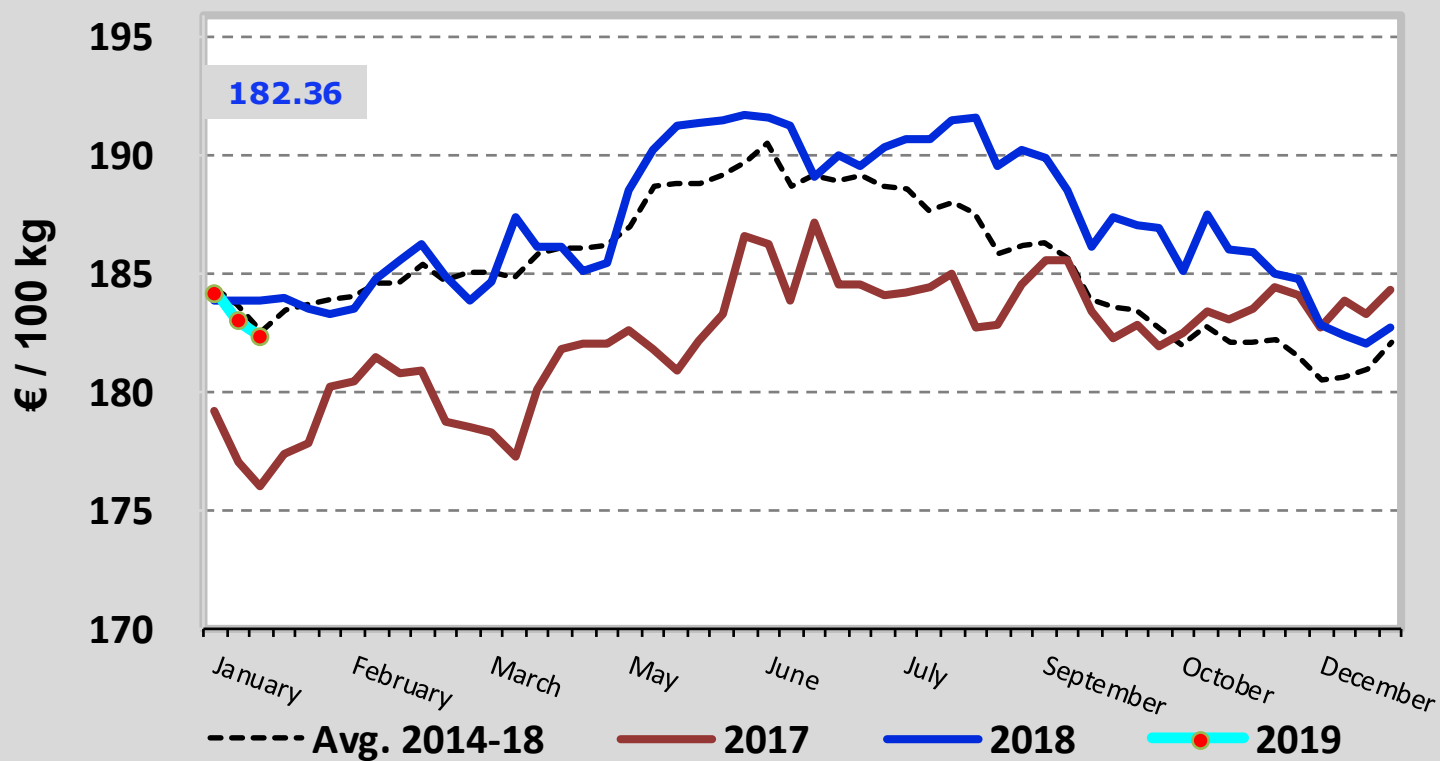
Source: MSs notifications (Regulation (EC) 1249/2008)

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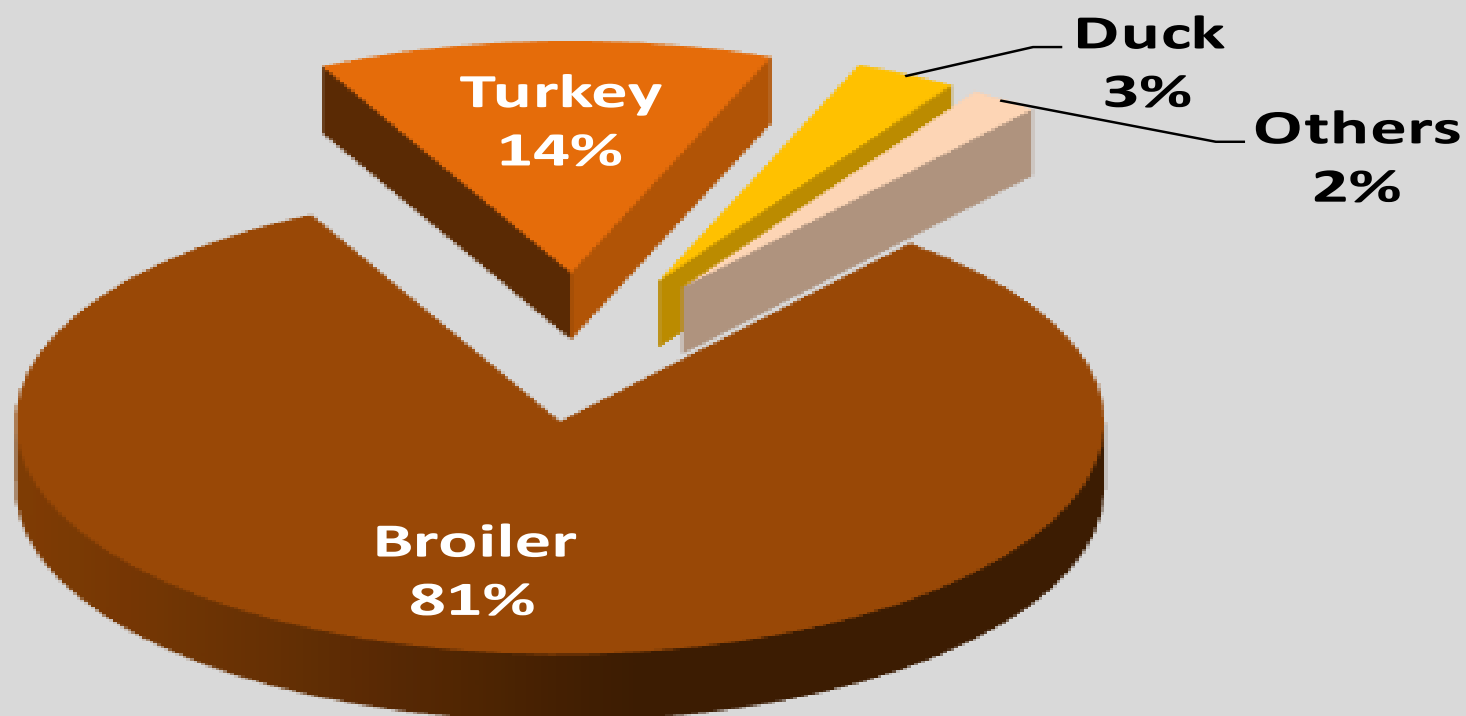
Agriculture  
and Rural  
Development

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## BROILER EU WEEKLY AVERAGE PRICE EVOLUTION

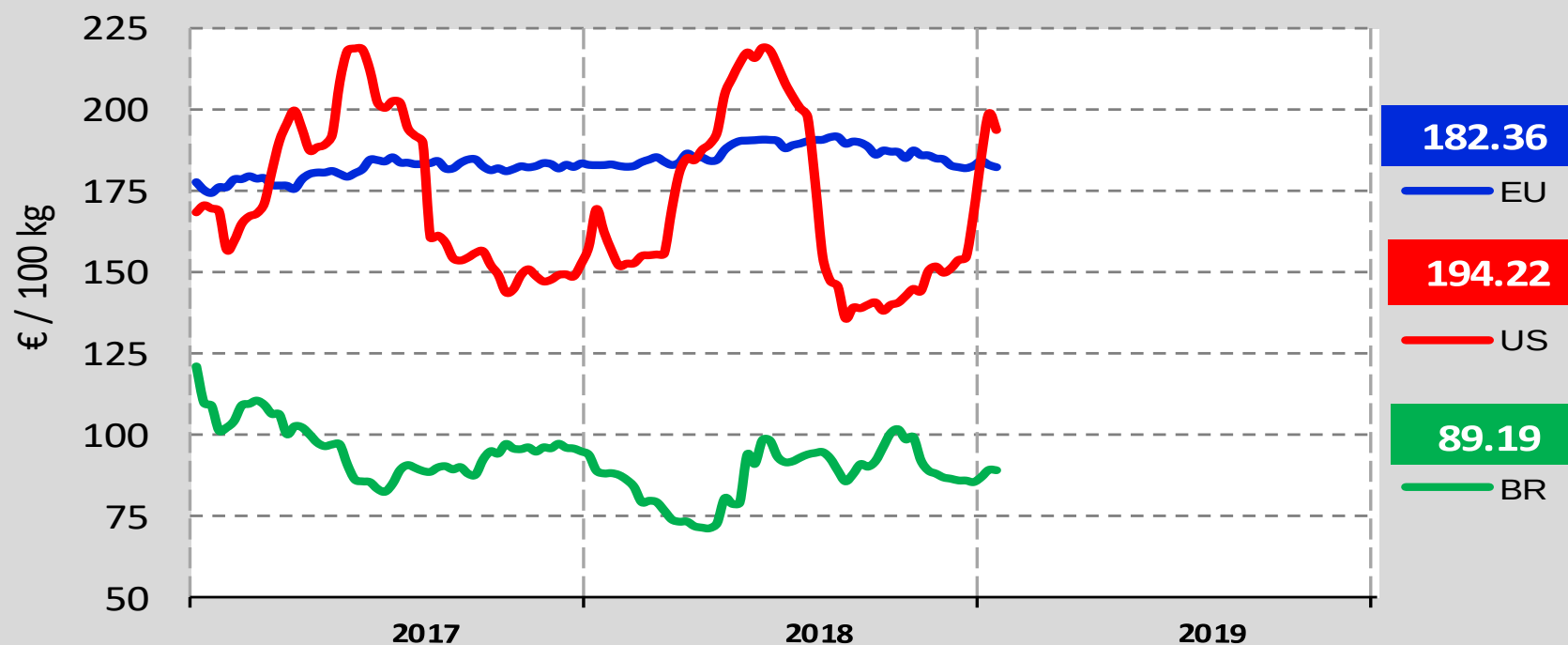


## Production of poultry meat



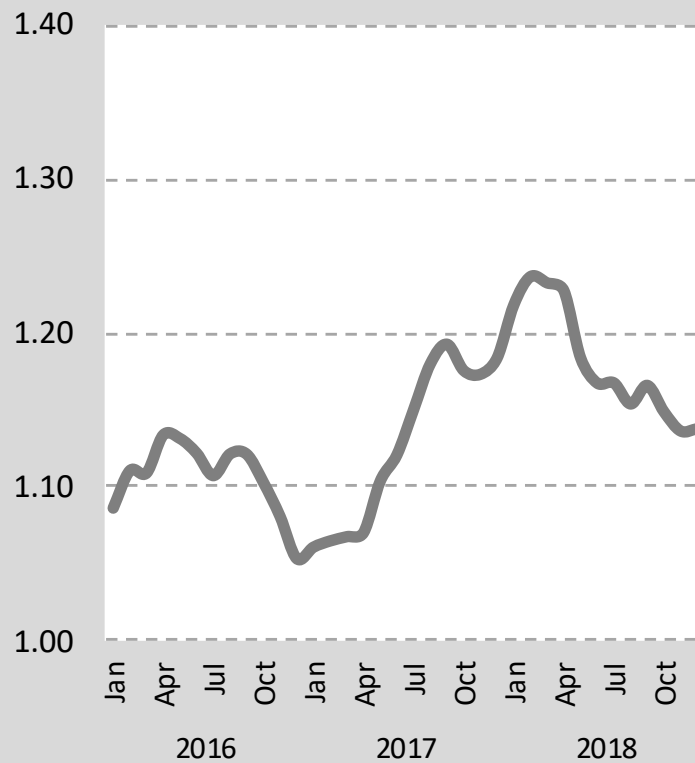
Source: MSs notifications – Expert group

## EU, USA & BRAZIL BROILER PRICES

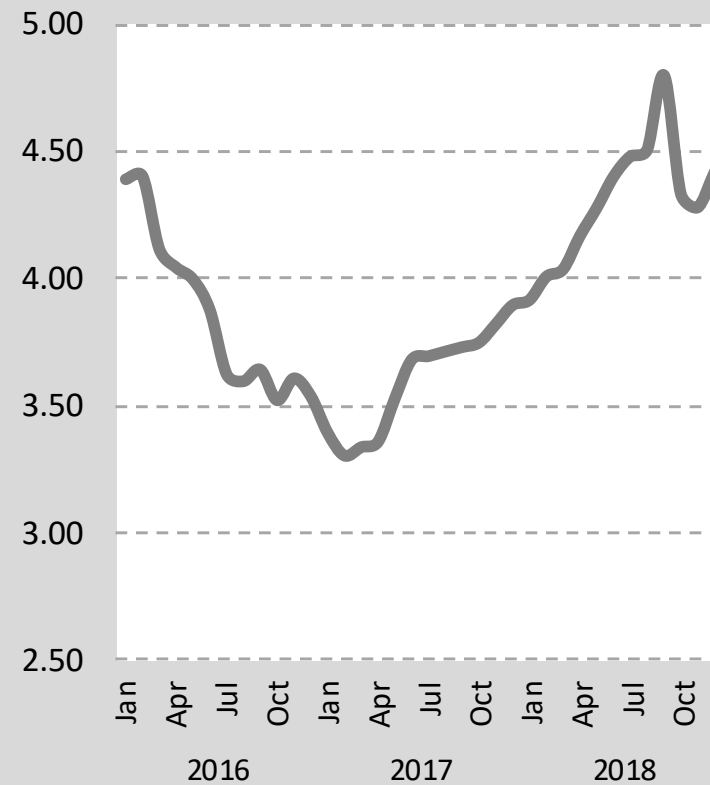


**Sources :** **EU** = weighted average of MS prices Broiler 65%  
**US** = weekly USDA prices Fresh chicken grade A ,Chicago  
**BR** = **average** of prices in main producing states (Aveworld.com.br)

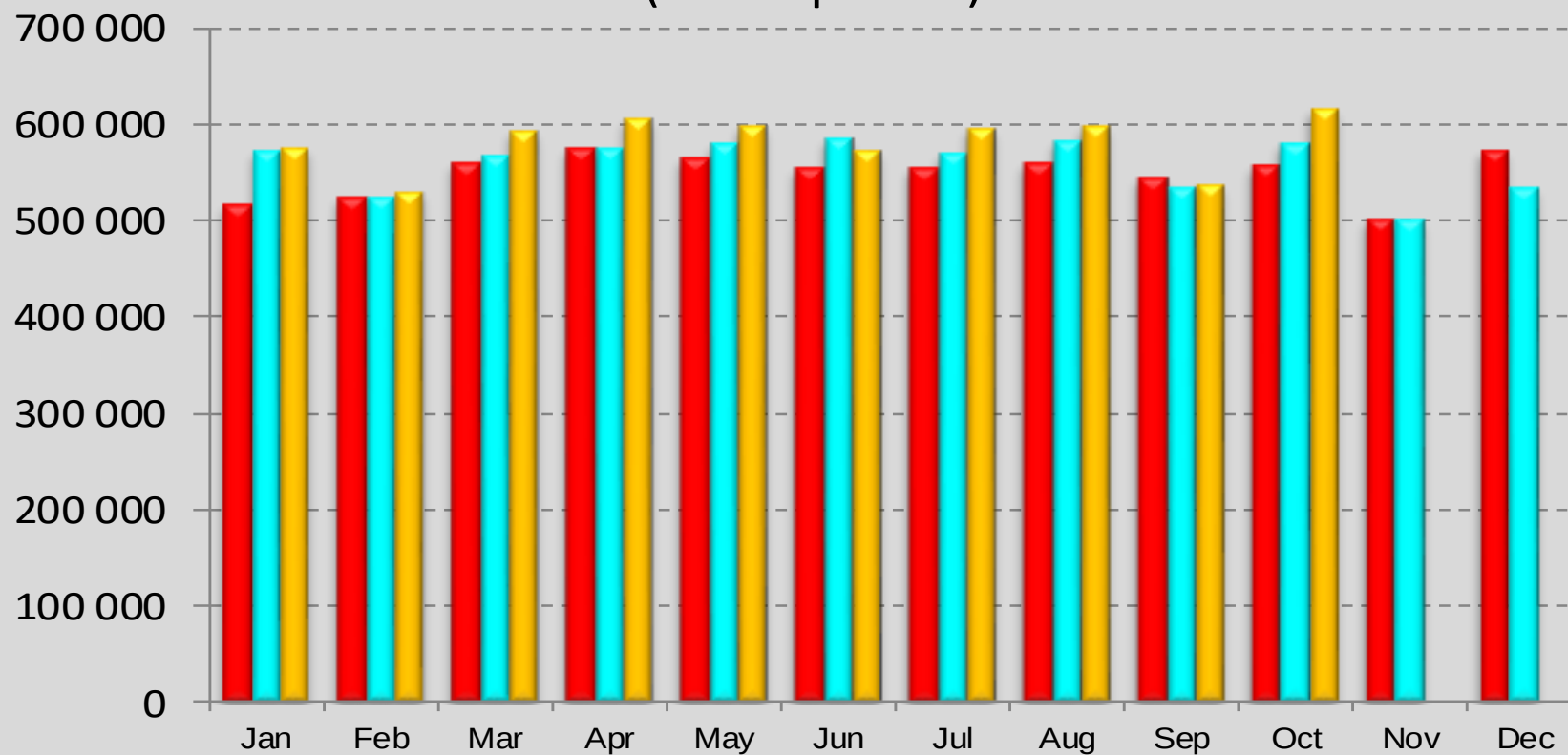
## EUR / USD



## EUR / BRL



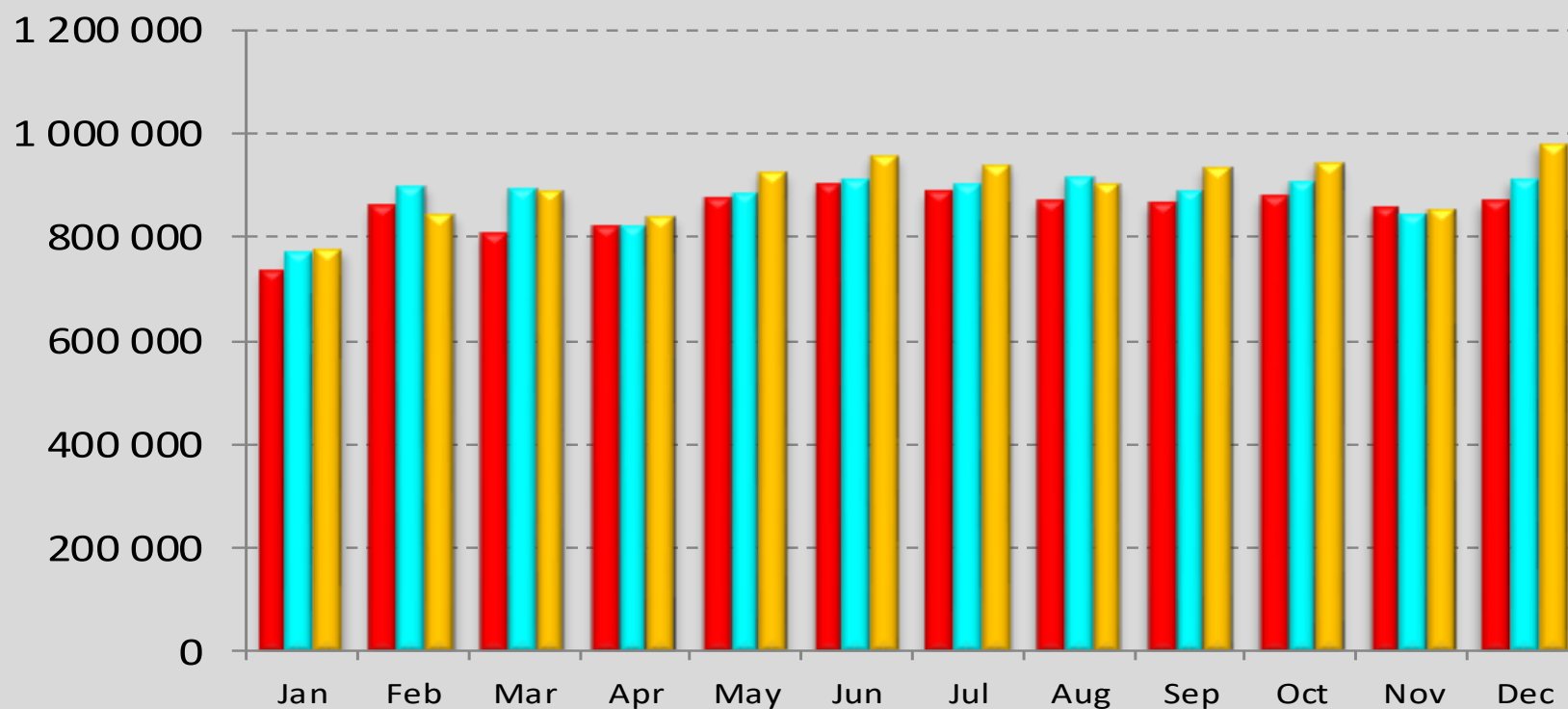
## Placings of broiler chicks ( 1 000 pieces )



Source: Reg. (EC) 617/2008

■ 2016 ■ 2017 ■ 2018

## Production forecast of broiler ( Tonnes )

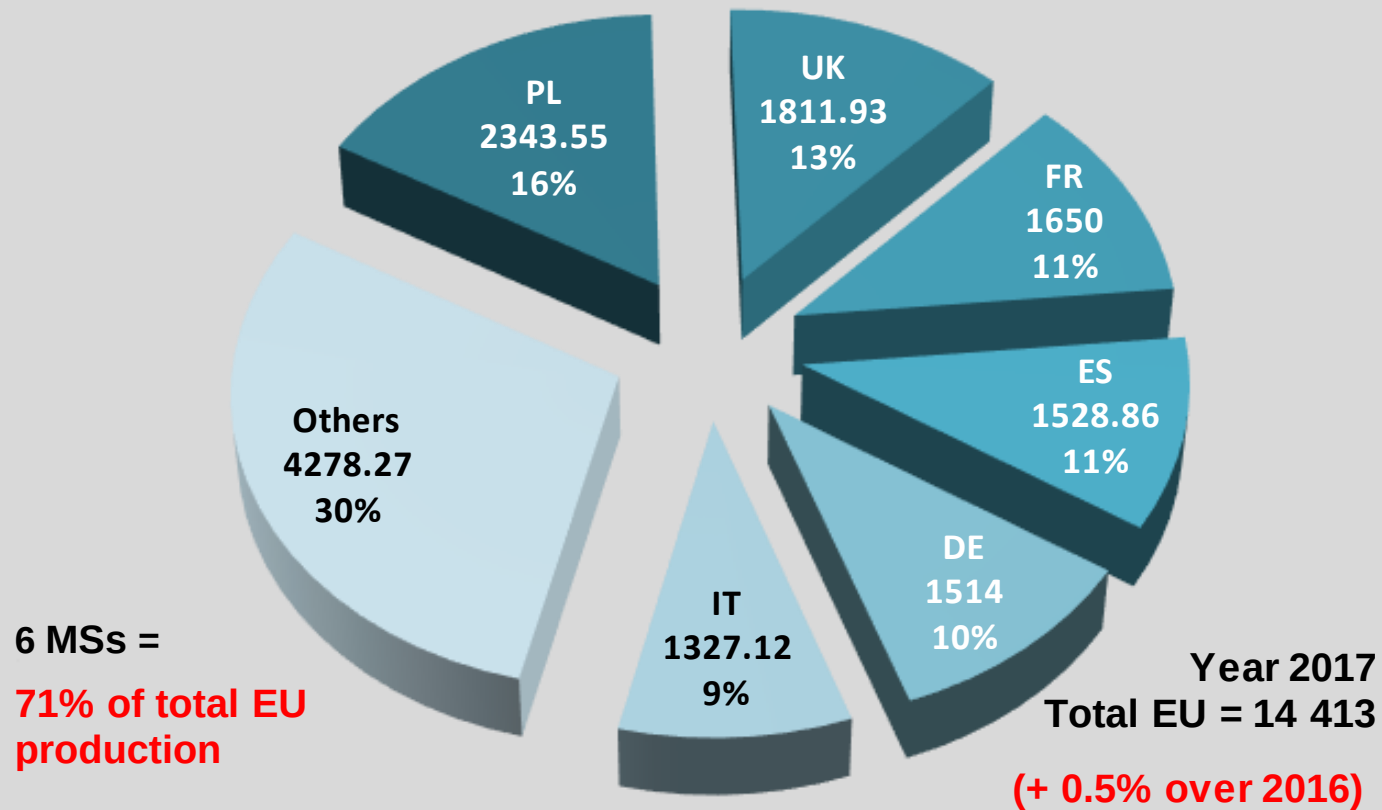


Source: Reg. (EC) 617/2008

■ 2016 ■ 2017 ■ 2018

## EU Main Producers

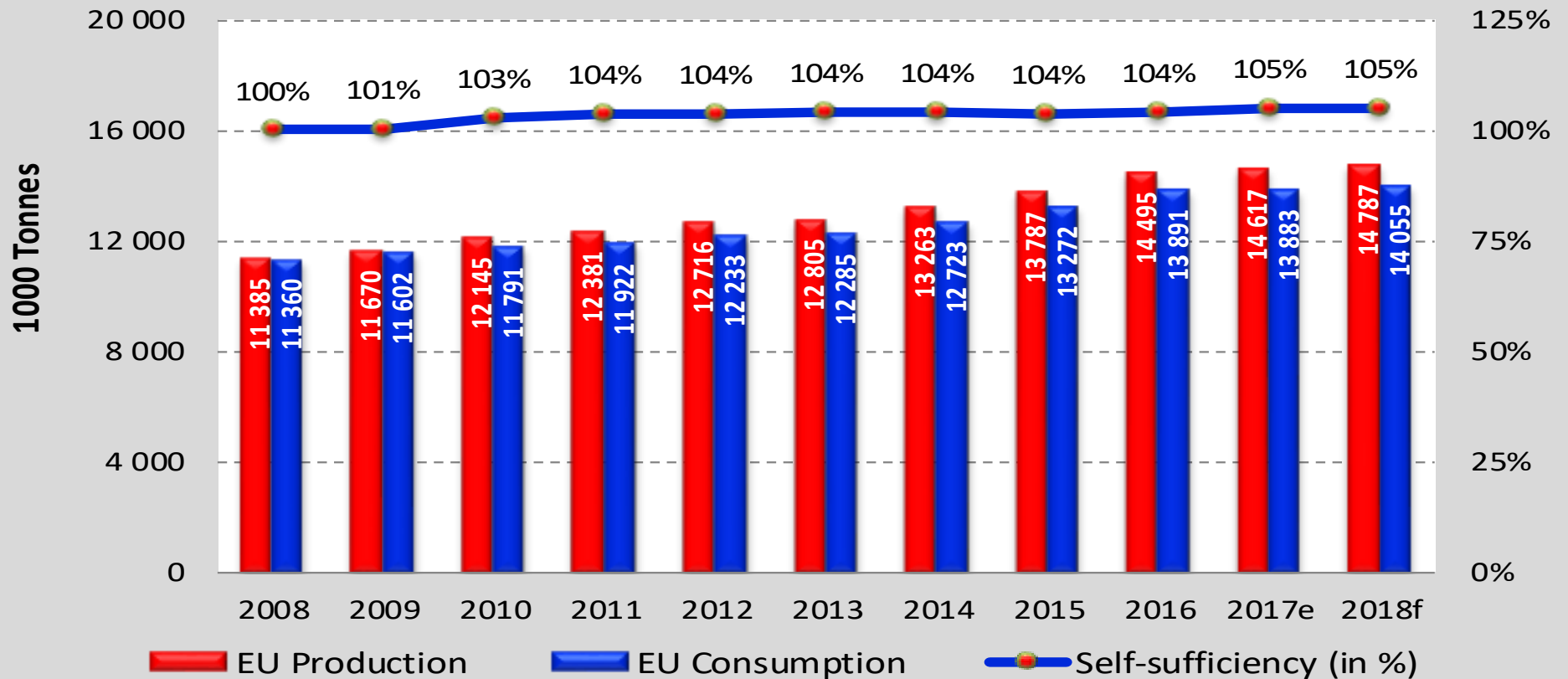
( 1000 Tonnes product weight)



Source: Eurostat

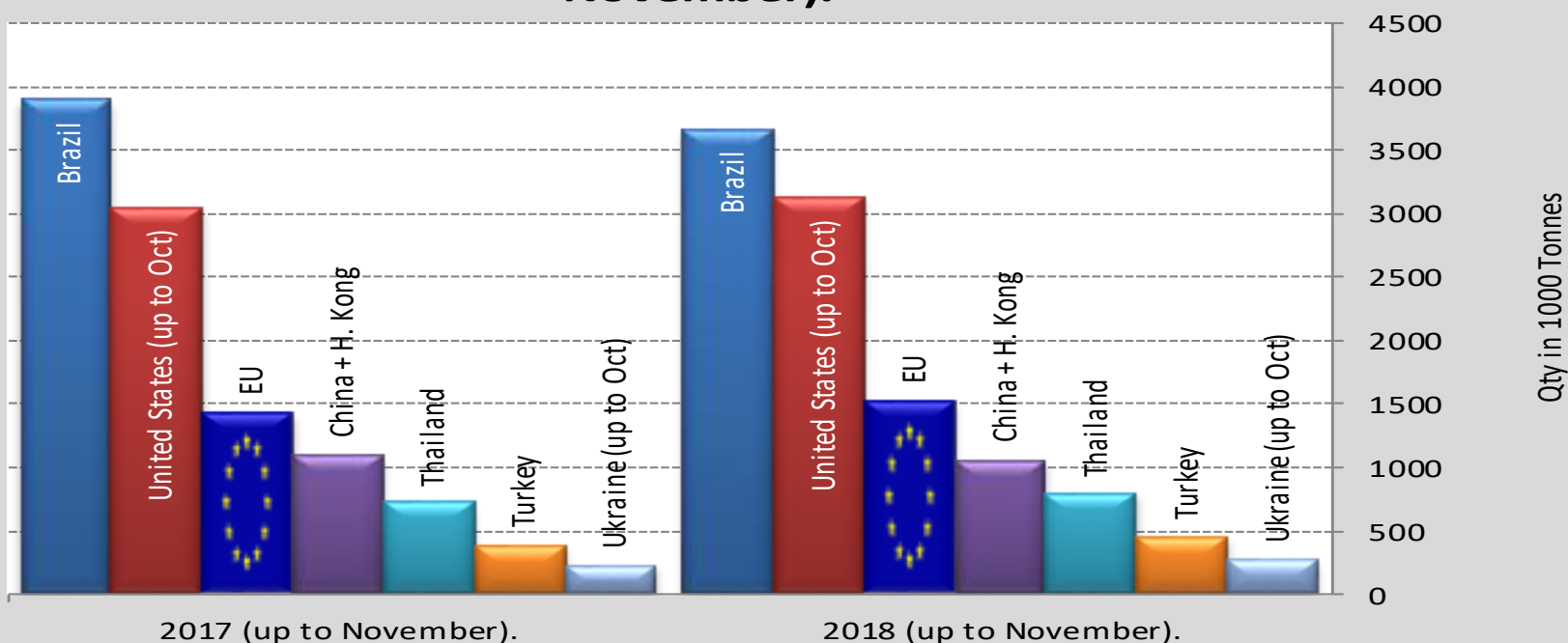
## EU Poultry meat production

( Forecasts 2017 and 2018 based on estimations)



Source: DG AGRI Short-term outlook report

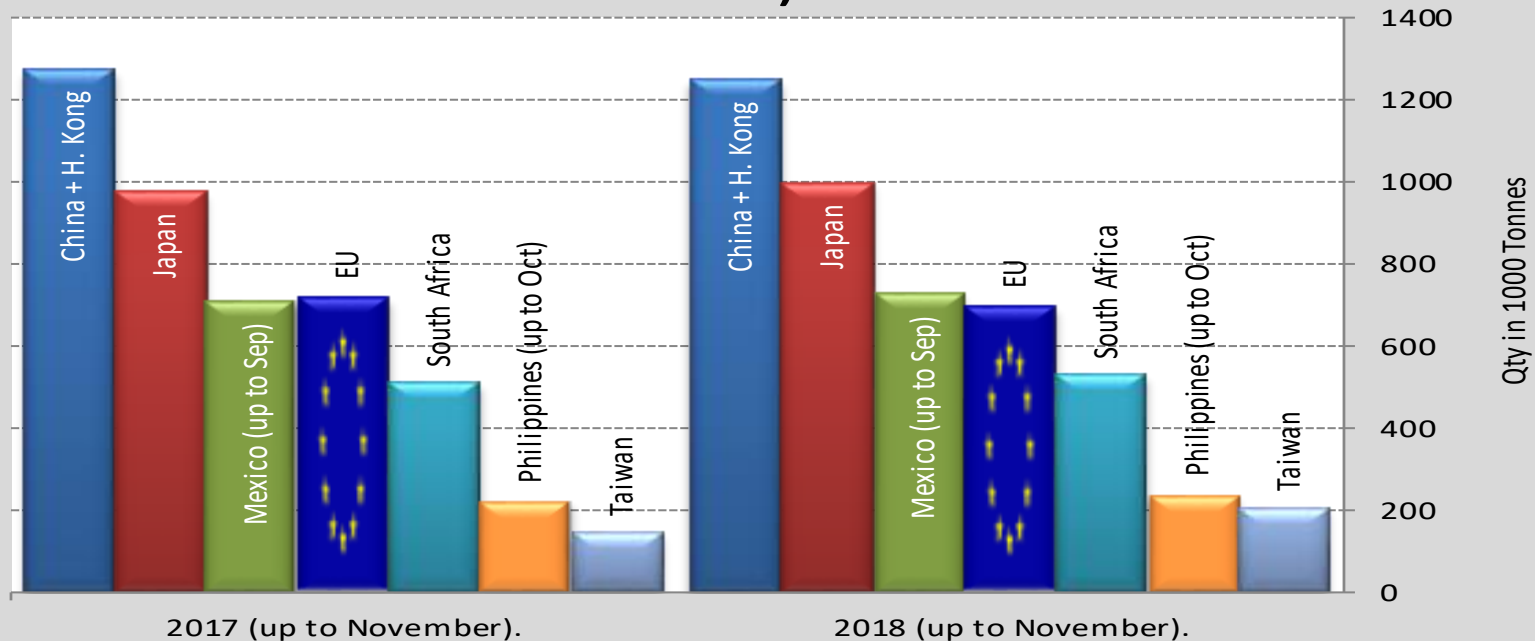
## Main Exporters of POULTRY Products (up to November).



Source : GTA

Excl. Live animals

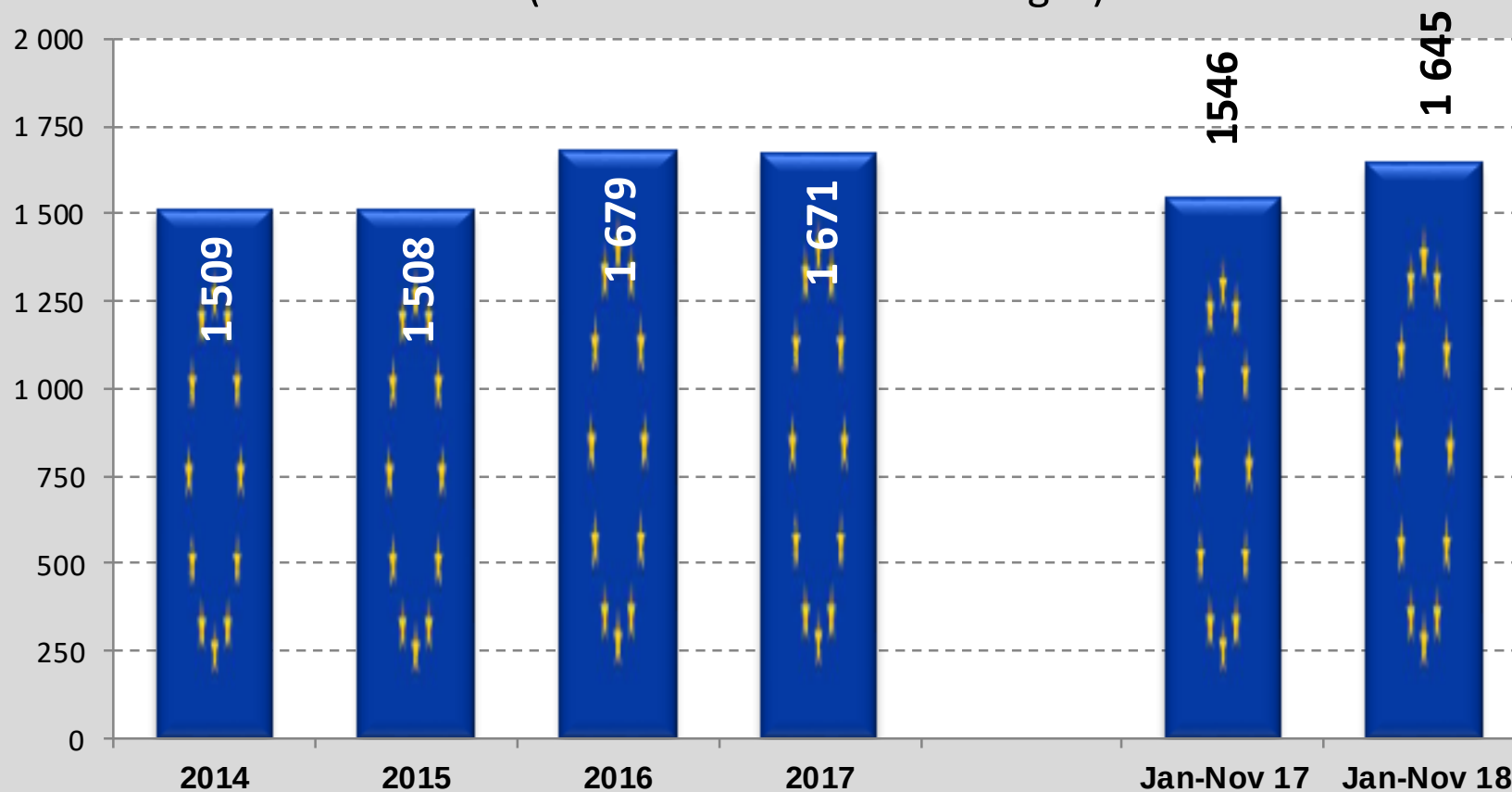
## Main Importers of POULTRY Products (up to November).



Source : GTA

Excl. Live animals

## EU Exports evolution ( 1000 Tonnes carcase weight)



Source: Eurostat



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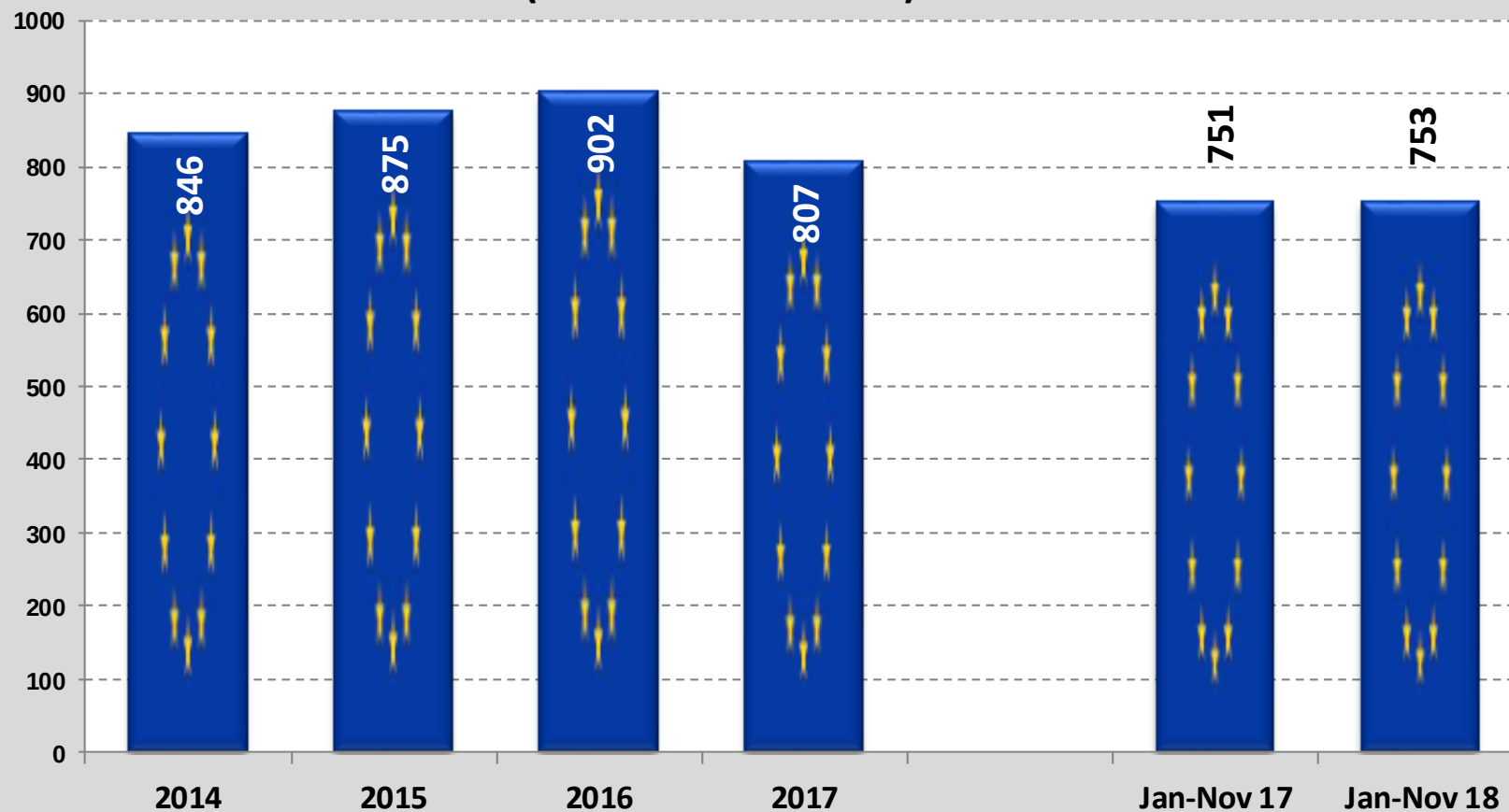
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## EU-28 EXPORTS ( Top Destinations in 2018 /17 )

| EU-28 <b>Exports</b> (Top destinations in 2018/17)<br>POULTRY MEAT (Tonnes carcase weight) |                  |                  |                |
|--------------------------------------------------------------------------------------------|------------------|------------------|----------------|
| Period:                                                                                    | Jan-Nov          |                  |                |
|                                                                                            | 2017             | 2018             | % Chg          |
| <b>EU-28</b>                                                                               | <b>1 545 582</b> | <b>1 644 800</b> | <b>+ 6.4 %</b> |
| Ukraine                                                                                    | 146 847          | 166 052          | + 13.1 %       |
| Philippines                                                                                | 118 488          | 154 095          | + 30.1 %       |
| Ghana                                                                                      | 137 987          | 150 706          | + 9.2 %        |
| Hong Kong                                                                                  | 136 949          | 121 769          | - 11.1 %       |
| Benin                                                                                      | 99 974           | 87 416           | - 12.6 %       |
| Vietnam                                                                                    | 49 288           | 84 047           | + 70.5 %       |
| Saudi Arabia                                                                               | 89 520           | 76 941           | - 14.1 %       |
| Other                                                                                      | 766 527          | 803 774          | + 4.9 %        |

Source: Eurostat

## EU Imports evolution (In 1000 tonnes CW)



Source: Eurostat



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**EU-28 IMPORTS**  
( Main Partners in 2016 /17 )

| <b>EU-28 Imports (Main partners in 2018/17)</b> |                |                |               |
|-------------------------------------------------|----------------|----------------|---------------|
| <b>POULTRY Meat (Tonnes carcase weight)</b>     |                |                |               |
| <b>Period:</b>                                  | <b>Jan-Nov</b> |                |               |
|                                                 | <b>2017</b>    | <b>2018</b>    | <b>% Chg</b>  |
| <b>EU-28</b>                                    | <b>751 205</b> | <b>753 403</b> | <b>+ 0.3%</b> |
| Thailand                                        | 245 496        | 285 887        | + 16.5 %      |
| Brazil                                          | 376 981        | 280 191        | - 25.7 %      |
| Ukraine                                         | 74 784         | 114 919        | + 53.7 %      |
| Chile                                           | 22 039         | 35 302         | + 60.2 %      |
| China                                           | 17 336         | 22 480         | + 29.7 %      |
| Argentina                                       | 5 787          | 7 049          | + 21.8 %      |
| Switzerland                                     | 2 570          | 2 791          | + 8.6 %       |
| Other                                           | 6 213          | 4 783          | - 23.0 %      |

Source: Eurostat