

Developments in the Poultry Market in Kazakhstan

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Vice President of the Union of Poultry Farmers of Kazakhstan

Union of Poultry Farmers of Kazakhstan and Industry Indicators (2025)



Union of Poultry Farmers of Kazakhstan –
an association of enterprises developing the industry
and protecting producers' interests



67

Total Members



53

Poultry Farms



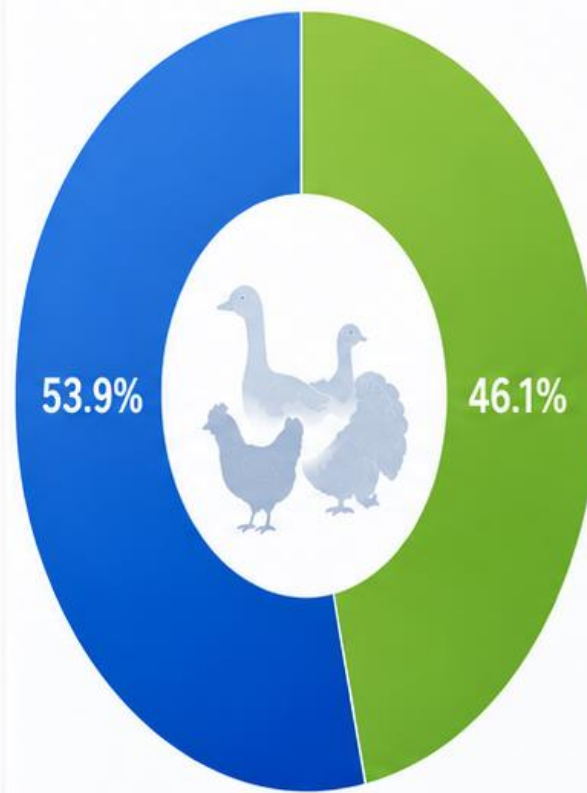
Member of the
World Egg
Organization



Partner of the
Dutch Poultry
Centre

POULTRY STRUCTURE

(ALL SPECIES)



TOTAL POULTRY
(ALL SPECIES)

45,650,899

HEAD



LAYING HENS

21,036,628

HEAD

(46.1%)



OTHER POULTRY SPECIES

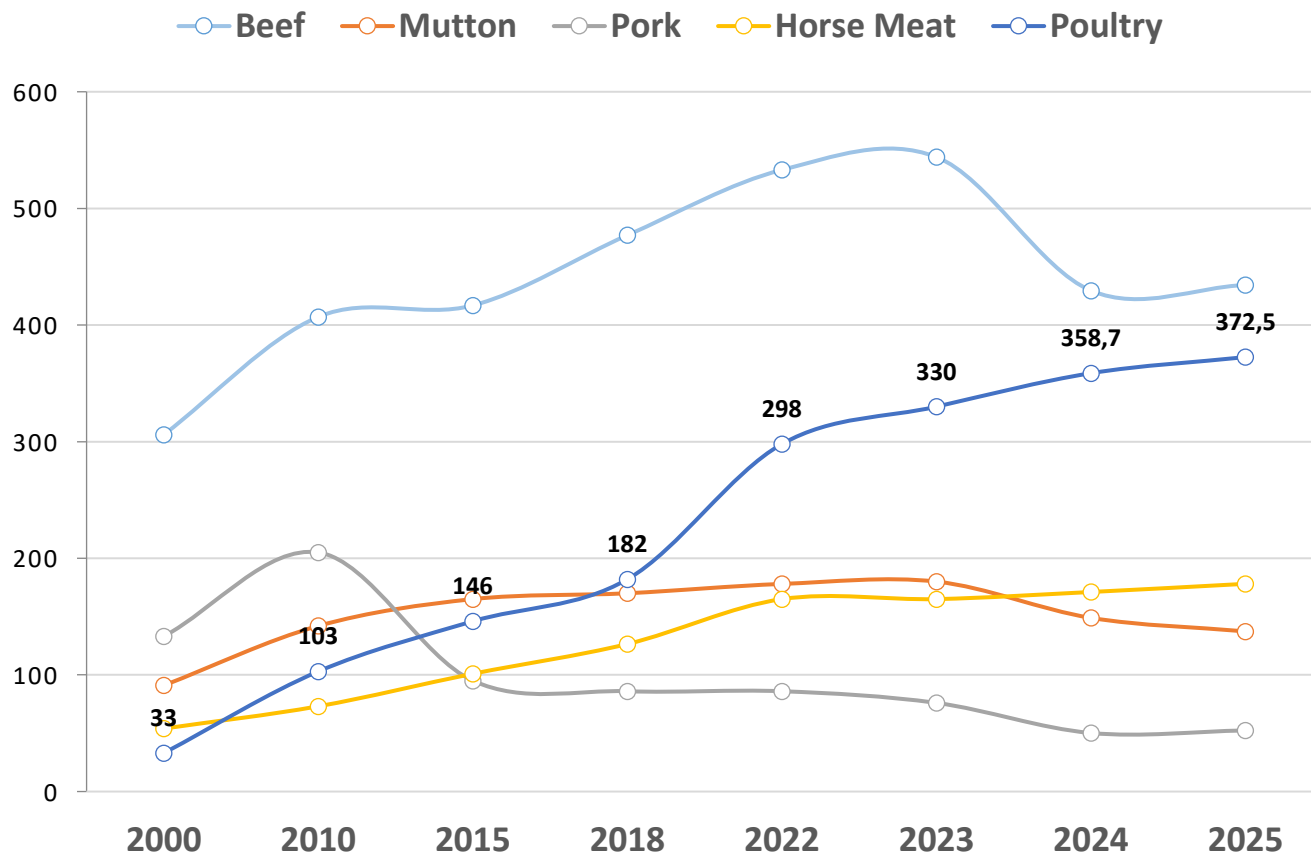
24,614,271

HEAD

(53.9%)

Poultry Meat Market: Trends and Prospects

Meat Production by Type (2000–2025), thousand tons



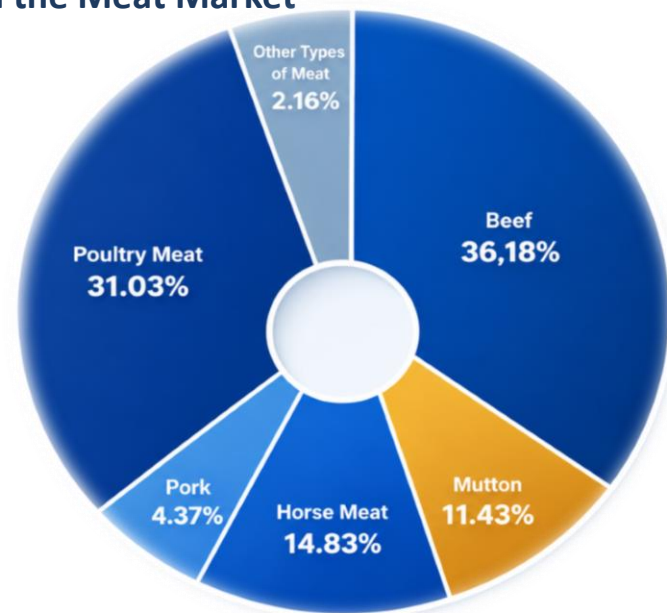


Poultry Meat 2025
372.5 thousand tons

Growth by 2025 +3.5%

Growth since 2000 +1026%

Share in the Meat Market

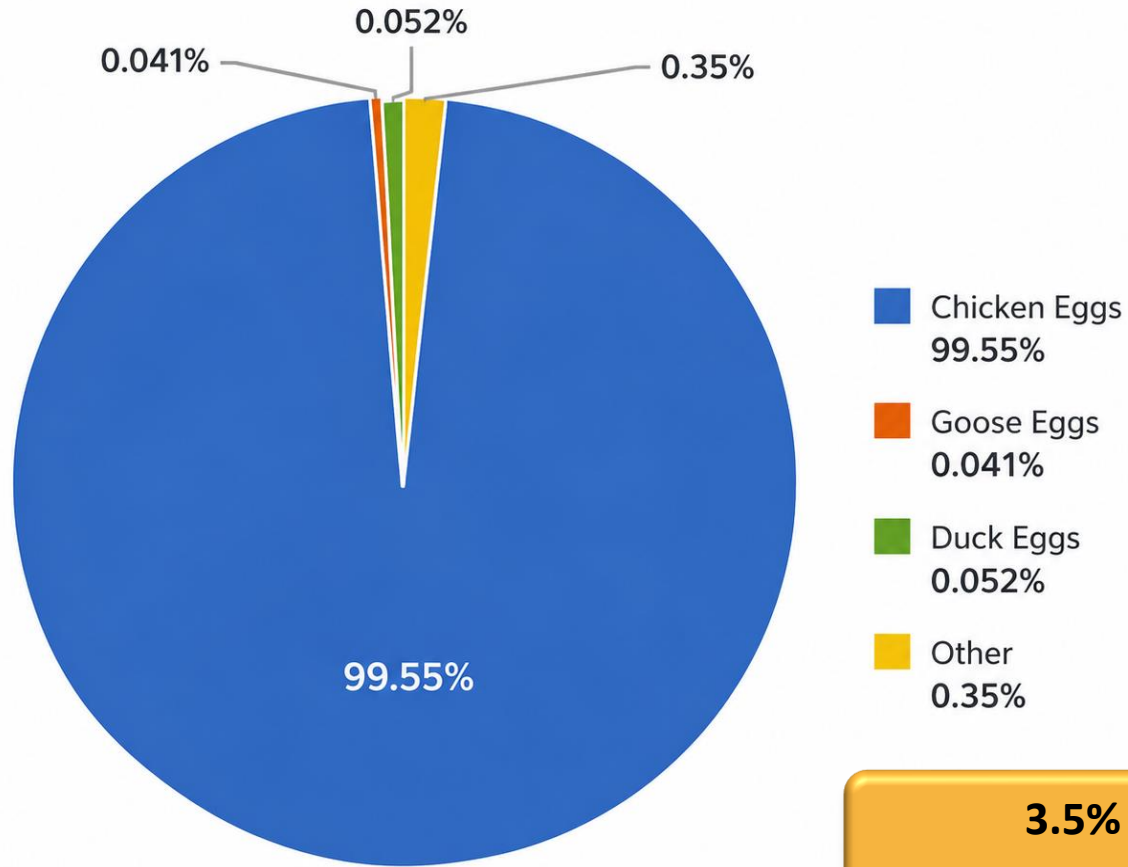


79%
Self-Sufficiency

+53%
Growth over 5 Years

Egg Production

Egg Production by Type (Share in %)



3.5%
Incubation



Total Produced

4.6 billion units

Growth by 2025

+2.4%

By Poultry Farms

84%

Production Structure

Large Poultry Farms

35%

>200 million units/year

Medium Poultry Farms

43%

50-200 million units/year

Small Poultry Farms

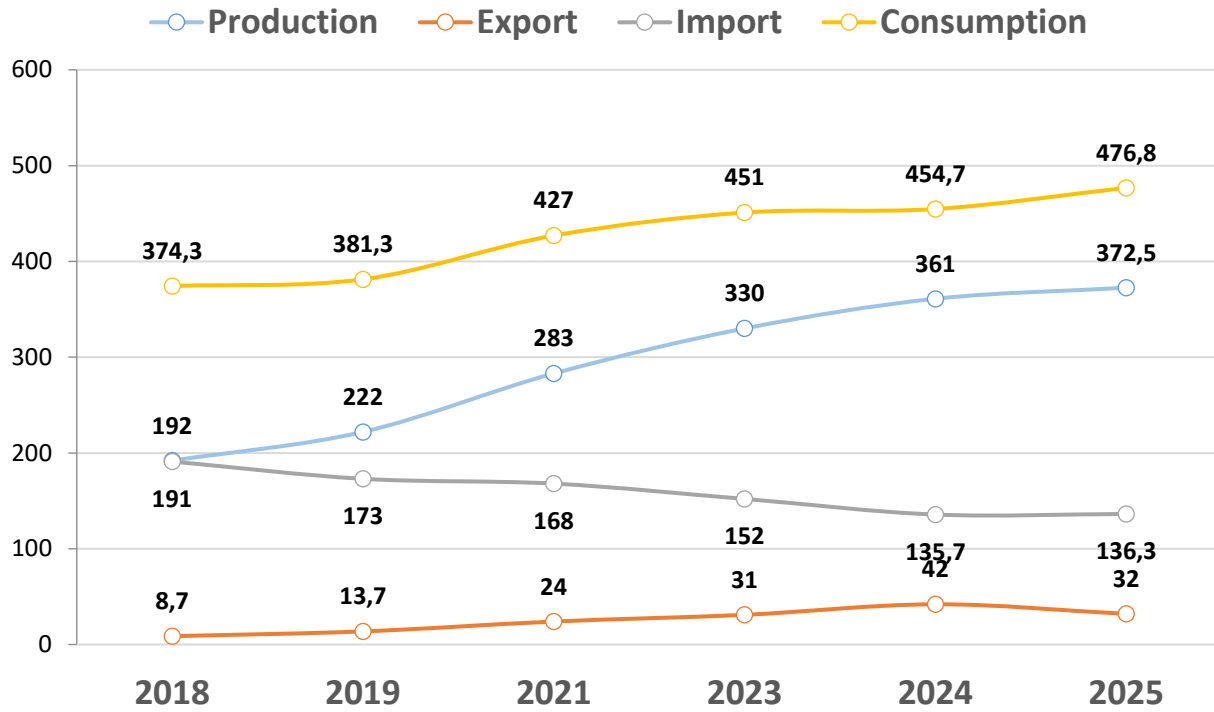
22%

≤ 50 million units/year

Poultry Market Dynamics

Poultry Meat (thousand tons)

Dynamics 2018–2025



372.5

Production



32

Export

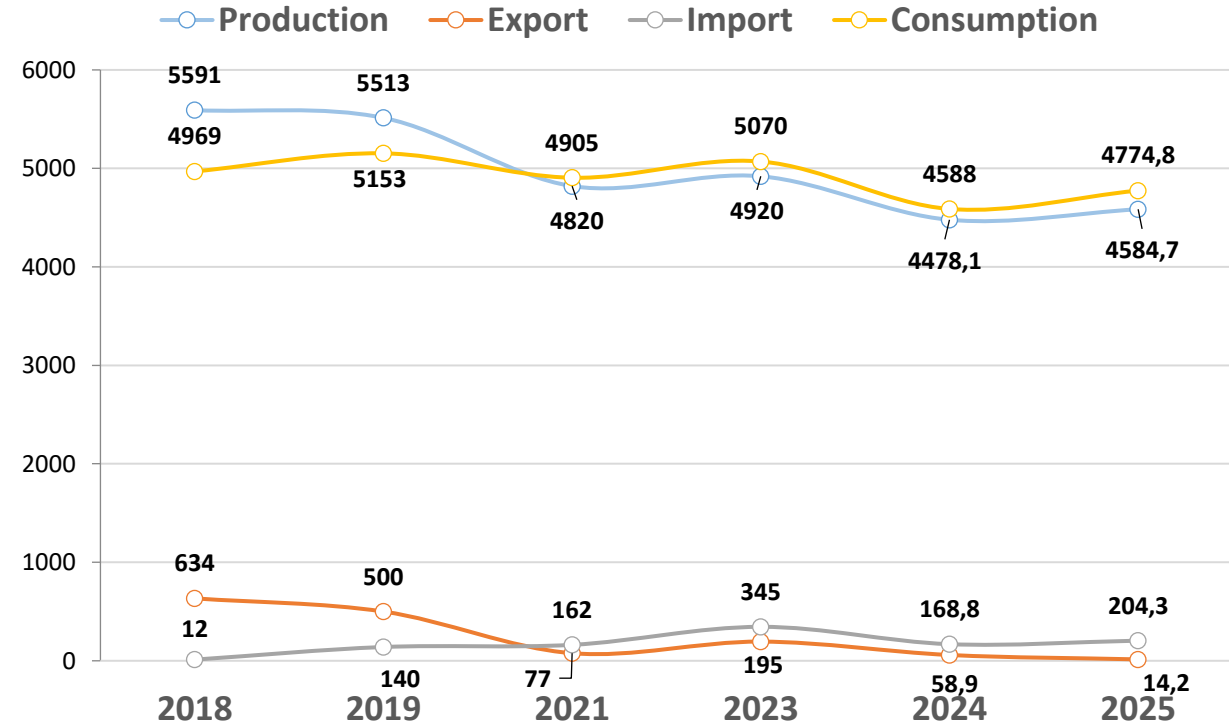


136.3

Import

Eggs (million pieces)

Dynamics 2018–2025



4584.7

Production



14.2

Export



204.3

Import



POULTRY MEAT SEGMENT

Modernization and New Projects



2025–2026

Large-scale projects for the construction and modernization of production facilities are underway.



ADDITIONAL PRODUCTION CAPACITY

150+
thousand tons
of poultry meat
per year



INVESTMENT VOLUME

100+
billion KZT



KEY FOCUS AREAS

- ✓ Construction of new poultry farms
- ✓ Modernization of existing facilities
- ✓ Increasing production efficiency
- ✓ Strengthening food security and export potential



EGG PRODUCTION SEGMENT

Modernization and New Projects



2025

Projects for the construction and modernization of egg production facilities are being implemented.



ADDITIONAL PRODUCTION CAPACITY

200+
million eggs
per year



INVESTMENT VOLUME

1.7
billion KZT
(approx.)



KEY FOCUS AREAS

- ✓ Expansion of laying capacity
- ✓ Modernization of egg production facilities
- ✓ Improving product quality and safety
- ✓ Meeting domestic demand

Kazakhstan – Netherlands Poultry Sector Cooperation

Strengthening partnership for a sustainable and innovative poultry sector



LONG-TERM COLLABORATION

- De Heus (Koudijs MKorma): supplying premixes and providing technological, zootechnical, and veterinary support for **over 10 years**.
- Agrovo: supplies **80%** of Kazakhstan's egg farms with sorting and packaging equipment and provides egg processing services.



INSTITUTIONAL COLLABORATION

- Establishment of a Joint Agricultural Committee in 2023 for poultry farming, veterinary science, and research.
- Dutch investments in Kazakhstan's agricultural sector continue to grow in 2024.



EXHIBITIONS AND PARTNERSHIPS

- Dutch companies showcase high-tech poultry solutions at international exhibitions.
- Partnership with the Union of Poultry Farmers of Kazakhstan strengthens cooperation.
- Collaboration enhances Kazakhstan's self-sufficiency and expands Dutch technology exports to Central Asia.



2025

In 2025, the **Union of Poultry Farmers of Kazakhstan** signed a Memorandum of Cooperation with the **Dutch Poultry Centre**.



Union of
Poultry Farmers
of Kazakhstan





KAZAKHSTAN'S POULTRY MARKET IS GROWING

AND OPEN FOR INTERNATIONAL PARTNERSHIPS

Thank you to the organizers and partners!





Thank You for Your Attention!

Union of Poultry Farmers of Kazakhstan



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Poultry Meat



4.6 billion units
Eggs



67
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